

# 认识、利用EndNote

林佳 清华大学图书馆





# □ 认识EndNote

- □ 创建个人文献数据库
- □ 维护个人文献数据库
- □ 利用个人文献数据库



# 1. 认识EndNote

- EndNote——个人文献管理应用(软件)
  - Clarivate Analytics (科睿唯安) 发行
  - 有效管理已获取信息
  - 方便、快捷查找已有信息
  - 助力写作
    - √快速、准确插入引文
    - ✓利用内置的期刊论文撰写模版 (仅限)



# 1. 认识EndNote

- 支持多终端协同工作
  - EndNote Desktop (Windows/Mac)
     (桌面版/单机版/客户端版)
  - EndNote for iPad (清华大学未购买)
  - EndNote Basic (EndNote Web/Online)
     (联机版/浏览器版/网络版)



# 1. 认识EndNote

- EndNote Desktop主要功能
  - -建立个人文献数据库(library)、添加/管理记录
  - 为记录添加附件(包括全文)和笔记
  - 联机检索网络数据库
  - 快速下载记录对应的文献全文
  - 与EndNote Basic 同步数据
  - 对个人文献数据库进行快速浏览、检索和编辑
  - 按特定格式要求快速生成/插入引文(参考文献)
  - 导出/导入、备份/恢复个人文献数据库中的内容
  - 多人协作使用同一数据库 (library) 或组 (group)





# EndNote Desktop X9数据库结构

Library
 Group Set
 Group
 Record (Bibliography) Attachments, Notes
 Field—author(s), title, journal, .....





# 2. 创建EndNote Desktop 数据库

- 下载、安装应用程序,及时更新
- 建立数据库 (library)
- 创建组集合(group set)、组(group)
- 添加记录



2-1. 下载、安装应用程序

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# 新建数据库(EndNote Library)—— 文件后缀"enl"

# 可建立多个数据库 可打开在其他计算机上建立的数据库



# **2-3.** 建立组集合 (group set) 和组 (group)







# 智能组Smart Group

▶ 创建Smart Group,指定记录特征,数据库中满足条件的记录会自动映射(注意:不是复制!)到这个组中。





# 智能组Smart Group

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### 进入Smart Group中的记录,须符合这里设置的条件~~~~

2019/11/30





# 智能组Smart Group

- ▶ Smart Group是虚拟组
- ➤ 若删除Smart Group中的记录,数据库中映射源对应 的记录也将被删除。
- ▶若删除整个Smart Group,该组记录对应的源仍然保 留在数据库中。



# 2-3. 建立组集合、组

# **Create From Groups**

# 对已有组中的记录执行 逻辑组配,满足要求的 记录映射到新组中

2019/11/30

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- 借助过滤器导入保存的检索结果(最常用)
- 以EndNote Desktop为网关检索文献数据库后添加(最便捷)
- 与EndNote Basic执行数据同步
- •利用已有的PDF全文添加记录(直接关联全文)
- 导入其他同类应用中的记录(本质同过滤器导入)



2-4-1. 手工键入



#### Journal Article

Journal Article

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# 要点:

# 1) 将检索记录以恰当格式输出

### 2) 选择正确(与记录保存的格式兼容)的过滤器





# (1) 保存检索记录

①选择文件的输出格式与个人文献管理应用一致

文献数据库输出文件格式

- RefWorks
- EndNote
- NoteExpress
- Mendeley
- ChemWorx
- NoteFirst
- BibTex
- RIS
- •

个人文献管理应用

- EndNote Desktop
- EndNote Basic

RefWorks

NoteExpress



# (1) 保存检索记录

②选择与个人文献管理应用支持导入的格式 (EndNote目前有7百多个filter)

管理应用支持导入的格式 文献数据库输出文件格式 **RefWorks** -EndNote EndNote **RefWorks NoteExpress RIS** Mendeley ChemWorx NoteFirst 标准格式 BibTex 几乎所有的个人文献管 RIS 理应用都支持RIS格式 . . . . . . 导入



# (2) 选择过滤器

# ①与记录输出格式同名或名称相近的过滤器



# EndNote的过滤器

- EndNote
- RefWorks

EndNote Import JSTOR ProQuest RefMan RIS RefWorks Import SciFinder (CAS)



# (2) 选择过滤器

# ②与检索数据库同名或名称相近的过滤器

### 检索结果来源数据库

- Ei Compendex
- PubMed
- Scopus
- WOSCC

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# EndNote支持的过滤器

PDF

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# ③使用标准格式RIS

#### 文献数据库输出文件格式

- RefWorks
- EndNote
- NoteExpress
- Mendeley
- ChemWorx
- NoteFirst
- BibTex
- RIS

• .....

个人文献管理应用过滤器

RIS

一种标准化的计算机标记格式, 用于文献引文程序中的数据交换







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**Online Search** 

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前提条件:

有检索权限的数据库

已成功配置的数据库

EndNote offers more than 6,000 connection files



# 2-4-4.与EndNote Basic执行数据同步

# **Syncronization**

- Change Case - Display Fields	Synchronize your data with your EndNote account. Learn more					
Display Fonts Duplicates Find Full Text Folder Locations	Upgrade or create your two-year EndNote account to get the latest features and enable Sync.					
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# 2-4-5.利用已有的PDF全文添加记录

# File—Import (file or folder)



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2-4-5.利用已有的PDF全文添加记录

# 导入的全文自动成为记录的附件

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# 2-4-6. 与其他用户共享数据库

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2-4-7.导入其他同类软件中的记录

# 实质: 过滤器导入



3. 维护EndNote Desktop 数据库

- 添加、重命名组集合(group set)/组(group)
- 移动、删除记录
- 在线下载记录全文
- 为记录添加附件(本地,包括全文)
- 编辑记录
- •



3-1.添加、重命名组集合/组

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# 3-2. 移动/删除/email/更新.....记录

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Delete



### 3-3. 在线下载全文

# 配置获取全文途径(Edit—Preferences)

### 只有订购或免费的全文 才可能成功下载~~~~

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3-3. 在线下载全文

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# 3-4. 为记录添加附件

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#### EndNote X8

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#### 从网络查找缺失的标题信息

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4. 利用个人文献数据库

- 浏览、检索个人文献数据库
- 生成引文(参考文献)
- 使用内嵌模版写作(限Win)



# 4-1. 浏览/检索个人文献数据库

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- 生成特定格式的引文列表文件
- 在创作文档中直接插入引文



#### "清华大学学报"引文格式。

曾有读者这样深情地描述,在我的记忆深处,最有清华特色的是图书馆。作为清华人的精神家园,清华大 学图书馆正瞄准多功能、数字化、研究型知识中心的发展目标昂首阔步地前进。近年来,图书馆馆舍建设 不断提升,继2011年文科馆落成之后,今年9月<u>北馆完成</u>结构封顶,明年底将投入使用。2013全年接待读者 超过254万人次,实体馆藏总量增至约463万册(件)。特别突出的是电子资源实现跨越式的发展:现有各类 数据库486个,全文电子期刊6.7万余种,电子图书近800万册,这一储量在全国高校图书馆中名列前<u>茅凹。</u>。 图书馆,历来被赞誉为知识的殿堂<sup>[2]</sup>。

#### 参考文献。

- [1] -> Jihyun K. Finding documents in a digital institutional repository: <u>DSpace</u> and <u>Eprints[J]</u>.
   Proceedings of the American Society for Information Science and Technology, 2005,42(1):NA.
- [2] → <u>Balbach</u> O, <u>Eissfeller</u> B, <u>Hein G</u> W, et al. Tracking GPS above GPS satellite altitude: first results of the GPS.

experiment on the HEO mission Equator-S: Position Location and Navigation Symposium, IEEE 1998, 1998[C]...

#### "Harvard"引文格式。

曾有读者这样深情地描述,在我的记忆深处,最有清华特色的是图书馆。作为清华人的精神家园,清华大学图书馆正瞄准多功能、数字化、研究型知识中心的发展目标昂首阔步地前进。近年来,图书馆馆含建设不断提升,继2011年文科馆落成之后,今年9月<u>北馆完成</u>结构封顶,明年底将投入使用。2013全年接待读者 超过254万人次,实体馆藏总量增至约463万册(件)。特别突出的是电子资源实现跨越式的发展:现有各类 数据库486个,全文电子期刊6.7万余种,电子图书近800万册,这一储量在全国高校图书馆中名列前茅(<u>Jihyun</u>, 2005)。~

图书馆,历来被赞誉为知识的殿堂(Balbach et al., 1998)。。

#### **References:**

BALBACH, O., EISSFELLER, B., HEIN, G. W., ENDERLE, W., SCHMIDHUBER, M. & LEMKE, N. (1998) Tracking GPS above GPS satellite altitude: first results of the GPS. experiment on the HEO mission Equator-S. *Position Location and Navigation Symposium, IEEE 1998.* JIHYUN, K. (2005) Finding documents in a digital institutional repository: DSpace and Eprints. *Proceedings of the American Society for Information Science and Technology*, 42, NA...

出版社有各自的引文格式要求



# 4-2-1.生成特定格式的引文列表文件





# 4-2-1.生成特定格式的引文列表文件

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**4-2-3.**寻找更多引文格式(output style)

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