

Capital IQ数据平台 使用手册

Client Support

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S&P Global Market Intelligence介绍

S&P Global Market Intelligence是S&P Global信息服务部门。我们提供财务数据、行业数据、调查、新闻和分析工具，并为全球的机构投资者、政府机构、运营商和大学提供服务。S&P Global Market Intelligence提供多种服务，包括新闻、市场、行业特定的综合数据和分析工具，以及性能监控和Alpha发现工具帮助您确定新的交易和投资想法，了解竞争和行业动态，并执行估价和信用风险评估工作。

标准普尔全球 S&P Global (NYSE:SPGI)



标普全球信用评级

- **主权评级** Sovereign
- **企业评级** Corporate
- **金融机构评级**
Financial Institution
- **结构融资评级**
Structured Finance
- **行业研究** Industry
Research

S&P GLOBAL MARKET INTELLIGENCE

标普全球市场财智

基本面数据

全球公司基本面数据库 Capital IQ
五个细分行业的基本面数据 SNL

信用风险数据和模型

标普评级数据库 RatingsDirect
信用风险违约率模型 Credit Analytics
信用风险咨询打分卡 Scorecards

二级市场投资数据库和分析工具

基本面数据库落地 Xpressfeed
量化因子回测软件 ClariFi
量化因子库 Alpha Factor Library
代码及行业分类体系 CUSIP , GICS



标普道琼斯指数

- **股票** Stocks
- **固定收益** Bonds
- **房地产** Real Estate
- **商品** Commodities
- **战略**
Strategy & Thematic
- **客户化**
Portfolio Indices

数据覆盖

数据覆盖	
公司情报	上市和私营公司的概要，包括联系信息、竞争对手和商业关系、审计师、可比公司、公司治理等等。包含超过10万家上市公司和460万家私营公司。
财务数据	上市公司 - 公司申报所有实例的财务信息，来自新闻发布、最初申报和所有后续申报。覆盖10万家以上，占全球市场99%市值。 私营公司 - 86万家私营公司的财务报表，包括2万家发行公债的公司。所有私营公司财务数据均进行标准化处理，可与上市公司的财务与市场数据进行完全对比。
特定行业	以下17个行业内公司的深入全球数据：航空公司、资产管理、银行、医疗保健、房屋建造、酒店博彩、保险、互联网媒体、管理式医疗、金属矿产、石油天然气、制药生物科技、房地产投资信托、餐馆、零售、半导体电信、有线和无线。 提供六个特定行业财务报表模板：银行、保险、金融服务、经纪、房地产和公共事业。
预期数据	超过700多家证券公司、独立研究机构的详细预期，提供40多个数据指标，包括EPS、收入、EBITDA等。可查看长期增长率，目标价格、分析师一致预期等。
研究报告	超过2000万份报告，覆盖全球1700家经纪商、独立和市场研究机构的股票、固定收益、行业、经济、策略研究等报告。
交易信息	全球超过148万件，收并购交易、股权和新债发行、私人配售、回购交易及公司破产等详细交易信息。
资本结构	公司资本结构的债务和股本详细信息。债务资本结构数据覆盖6万多家上市和私营公司，股本权益结构覆盖10万多家全球上市和精选私营公司
债券	公司级别的汇总数据，包括标普和穆迪当前评级、关键信用比例、债务资本结构、到期日期、CDS数据以及最新发行。 证券级别的详细数据包括票息信息、优先级、赎回特征、定价、顾问、契约以及关键文件如契约、说明书和信用协议等。
人员情报	超过350万专业人士概要，包括履历、联系信息、教育、薪酬、合作关系以及董事会成员身份。
PE/VC	超过3万1千家私募股权/风险投资公司的概要，包括投资专业人员，有限合伙人，投资偏好和基金数据等。
事件与新闻	140种重大发展类型事件以及超过2万个新闻来源的信息。信息类型包括宣布/完成交易、公司预测和评级、公司结构相关、分红/拆股等。
宏观经济	广泛涵盖全球主要经济指标的历史数据和预测数据，包括通胀、就业、GDP、收支平衡、贸易、零售和工业指标以及货币和股指数数据。

提供的服务

网络平台



使用环境

- ✓ 只要有网络环境，任何地方都可以使用
- ✓ 从一个搜索框可以搜索到所有类型的信息

筛选功能

- ✓ 公司筛选（目标公司列表筛选、可比公司查找等）
- ✓ 交易筛选（可比交易查找等）

目标企业分析

- ✓ 财务、事业与可比公司、股东和交易历史
- ✓ 可以公司选定
- ✓ 排行榜功能

PE公司数据分析

- ✓ 投资过的公司列表

行情数据收集

- ✓ 股价、债券、CDS等

插件功能



腾讯控股有限公司 Tencent Holdings Limited

COMPARABLE COMPANY ANALYSIS

For CAGR (annual, except per share basis)

Custom Pears	Ticker	Name	Dates		Trading Data			
			PVE	LTV	7/15/2018	High	Low	52W
腾讯控股	00700	Tencent Holdings Limited	3/31/2018	3/31/2018	182.50	211.70	148.85	
阿里巴巴	NASDAQ: BABA	Alibaba Group Holding Limited	12/31/2017	3/31/2018	281.20	284.22	185.20	
Facebook	NASDAQ: FB	Facebook, Inc.	12/31/2017	3/31/2018	203.54	205.80	149.00	
京东	NASDAQ: JD	JD.com, Inc.	12/31/2017	3/31/2018	38.59	50.66	34.51	
美团	NASDAQ: MANGO	Meituan Inc.	12/31/2017	3/31/2018	45.20	54.24	22.40	
苏宁	NASDAQ: SINA	SINA Corporation	12/31/2017	3/31/2018	84.60	124.60	79.60	
YY	NASDAQ: YY	YY Inc.	12/31/2017	3/31/2018	97.15	142.97	57.14	
网易	NASDAQ: WBS	NetEase Corporation	12/31/2017	3/31/2018	60.28	142.12	69.35	
雅虎	TSE: 4689	Yahoo Japan Corporation	3/31/2018	3/31/2018	3.37	4.84	3.15	
Subject Company	720	Tencent Holdings Limited	12/31/2017	3/31/2018	48.34	60.73	35.55	

Excel插件功能

- ✓ 140种以上的免费Excel模板（财务数据、可比公司查找分析、WACC、DCF等分析模板）
- ✓ 专属的建模团队可以进行免费的模板制作委托

Word和Power Point链接功能

- ✓ Excel上的模型都可以和Word或Power Point链接。
- ✓ Power Point将增强点上的图标模型更新为最新数据。

登录方法

S&P Capital IQ基于Web, 可以随时随地访问互联网。

The image shows a two-step process for logging into S&P Capital IQ. Step 1 is a Baidu search for 'Capital IQ', with a callout box indicating the user should search for 'Capital IQ检索或直接输入 www.capitaliq.com'. Step 2 is the S&P Global login page, with a callout box labeled '3' instructing the user to '输入Username和密码 SIGN IN点击登录'. A red arrow points from the search results to the login page.

Capital IQ检索或直接输入
www.capitaliq.com

3 输入Username和密码
SIGN IN点击登录

S&P Capital IQ选择

ESSENTIAL INTELLIGENCE: S&P CAPITAL I

S&P Global
Market Intelligence

Username
Password

Remember me

[Forgot Your Password?](#)
[Unlock Your Account?](#)
[Support & Training](#)

SIGN IN

LOG IN FOR OTHER PROD
MARKET INTELLIGENCE
CREDIT ANALYTICS
GLOBAL CREDIT PORTA
GLOBAL DATA SOLUTION
INSURANCE MARKET PO
IPARTNERS
LEVERAGED COMMENTA
RESEARCH ONLINE

※推荐使用 Internet Explorer 11以上, Firefox 6
以上、Chrome 13以上版本

网络平台基本配置

“搜索栏”和“各种标签”
可以利用它来获取数据

在数据库中搜索任何上市/未上市公司、PE基金、指数、商品、汇率等，以了解更多信息（包括财务信息、分析师预期等）
可直接在搜索栏中输入公司或关于目标的名称

The screenshot displays the S&P Capital IQ interface. At the top, there is a search bar with the text "Search Companies, People, Funds, and More...". Below the search bar, the search results for "tencent" are shown, listing several entities: Tencent Holdings Limited (SEHK:700), Tencent Asset Management Limited, Tencent Technology (Shenzhen) Co., Ltd., Tencent Holdings Ltd., Investment Arm, Tencent Music Entertainment Group, and Tencent Limited. A link "See all results for 'tencent'" is visible.

The main content area shows the "Public Company Profile" for Tencent Holdings Limited (SEHK:700). The profile includes various sections such as "Business Description", "Primary Industry Classification", "Primary Office Location", "Current and Pending Investors", "Prior Investors", "Investment Arms", and "Stock Quote and Chart". The stock quote section shows the following data:

Stock Quote and Chart (Currency: HKD)	
Last (Delayed)	381.60 Market Cap (mm)
Open	383.60 Shares Out. (mm)
Previous Close	381.00 Float %
Change on Day	0.60 Shares Sold Short (mm)

可以在各种各样的标签上进行选择：筛选、画图功能的使用和设置（语言、货币等）
变更。

请把鼠标指针放在标签上，来查看各种标签页下的选项

II. 案例公司页面

案例公司页面的基本结构

使用搜索栏搜索单个公司时，将首先到达此页面。更详细的信息可以从左侧的目录中访问。

The screenshot shows the S&P Global Market Intelligence website interface. The main content area displays the profile for Tencent Holdings Limited (SEHK:700). Key sections include:

- Business Description:** Tencent Holdings Limited, an investment holding company, provides Internet value-added services (VAS) and online advertising services in Mainland China, Hong Kong, North America, Europe, other Asian countries, and internationally.
- Stock Quote and Chart:** Shows a line chart of the stock price from August 2017 to July 2018. The current price is 381.60 HKD.
- Financial Information:**

Financial Information (Currency: HKD, in mm) View Details Financial FAQs			
Total Revenue	307,019.9	Market Capitalization	3,600,929.6 TEV/Total Revenue 11.9x
EBITDA	124,540.0	Total Enterprise Value	3,648,711.1 TEV/EBITDA 29.0x
EBIT	94,974.2	Cash & ST Invest.	167,014.9 P/Diluted EPS Before Extra 38.6x
Net Income	94,221.2	Total Debt	184,232.4 Price/Tang BV 13.3x
Capital Expenditure	(19,736.0)	Total Assets	720,444.0 Total Debt/EBITDA 1.5x

了解企业的基本数据基本数据
Company Profile > Tearsheet

想进行财务分析
Financials/Valuation >
Income Statement,
Balance sheet, Cash Flow

想看看分析师的业绩预测
Estimates > CIQ Estimates

想要一份过去交易的清单
Transactions >
M&A/Private Placement

可比公司查找
Peer Analysis > Quick Comp

制作股价图标
Charting > Chart Builder,
Annotated Stock Chart

股权信息
Investors > Public Ownership

过去新闻一览
News, Events & Filings > Key
Development

企业的研究报告
Research > Investment
Research

公司概要

LeftLink > Company Summary > Tearsheet

Tearsheet (公司概要) 界面涵盖业务摘要, 行业, 所在地, 股价等市场数据, 子公司信息等。显示的项目可以自己定制 (添加、删除小程序)

S&P Capital IQ tencent | | | | | |

My Capital IQ | **Credit Analytics** | **Yield Curves** | **RatingsDirect®** | **S&P Research** | **Screening** | **Charting** | **My Watch List** | **Research** | **Markets** | **Global Macros** | **Rates** | **Cor** | **My Lists** | **Alerts**

Tencent Holdings Limited (SEHK:700) - 騰訊控股有限公司 Public Company Profile

MARKET INTELLIGENCE Profile 0 Items

Website: Add	www.tencent.com	Coverage Summary	
Number of Employees:	46,049	Coverage List:	Yes
Ticker:	700 (SEHK)	Relationships:	No
Current Professionals Profiled:	23	Projects:	Yes
Year Founded:	1998	Activity Logs/Tasks:	Yes

Business Description Add **业务介绍**
Tencent Holdings Limited, an invest... provides Internet value-added services (VAS) and online advertising services in Mainland China, Hong Kong, North America, Europe, other Asian countries, and internationally. The company operates through VAS, Online Advertising, and Others segments. It offers online games, community VAS, and applications across various online platforms; online advertising services, such as delivery of pay-for-click, pay-for-download, etc., as well as display based advertising; and payment related, cloud, and other services for individual and corporate users. The company also develops software; develops and operates online games; and provides information technology, asset management, online literature, and online music entertainment services. Tencent Holdings Limited was founded in 1998 and is headquartered in Shenzhen, the People's Republic of China.

Primary Industry Classification View Complete Industry Classification **主营行业分类**
[Internet Software and Services](#)

Primary Office Location View All Office Addresses
Tencent Building Kejizhongyi Avenue Hi-tech Park Nanshan District | Shenzhen, Guangdong Province | 518057 | China
Phone: 86 755 8601 3388 Fax: 86 755 8601 3399

Current and Pending Investors View Details
[2020 Ventures, LLC, Gaorong Capital, Hillhouse Capital Management, Ltd. \(Lei Zhang\), IDG Ventures India, Lippo Limited \(SEHK:226\), MIH TC Holdings Limited](#)

Prior Investors View Details
[Dragonrise Capital, IDG Capital Partners \(Fei Yang, Quan Zhou, Xiaoge Xiong\), IDG Technology Venture Investment, L.P., Integral Capital Partners, MIH Holdings Limited, Naspers Limited \(JSE:NPN\)](#)

Investment Arms
[Tencent Holdings Ltd., Investment Arm, Tencent Incubator](#)

Stock Quote and Chart (Currency: HKD)

Last (Delayed)	381.60	Market Cap (mm)	3,600,929.6	600	400M
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公司概要

LeftLink > Company Summary > Tearsheet

可以通过PDF、Word文档快速导出该页面

Quick Report (PDF图标)

业务描述、主要财务项、行情信息和主要管理层信息等



Tearsheet Report (Word图标)

与平台上的Tearsheet相同的内容



CIQ Report (Word图标)

主要财务信息，按行业类型划分出前25位股东，最新并购交易信息等



业务描述特征

- 使用业务描述的话需要注意，上市、非上市公司的更新频率不同等。

	Long Business Description	Business Description		Short Business Description
CIQ Platform	○ (Company Summary > Long Business Description)	○ (Company Summary > Tearsheet)		×
Screening	○ Company Details > Business Descriptions Long Business Descriptions检查说明	○ (Company Details > Business Descriptions)		×
Excel Plug-in	×	○ ("IQ_BUSINESS_DESCRIPTION")		○ ("IQ_SHORT_BUSINESS_DESCRIPTION")
目标公司	上市公司，在SEC上归类的公司	上市公司	非上市公司	上市公司、非上市公司
更新频率	原则上只有一次，业务大变更时不限于于此 ※按照企业规模大小顺序进行更新 数天到8个月以内更新	原则上只有一次，业务大变更时不限于于此 ※按照企业规模大小顺序进行更新 数天到8个月以内更新	原则上一年一次，考虑到用户浏览的情况 仅在其被认证为具有重要性时更新 ※按照重要程度进行更新 数天到12个月以内更新	- ※更新频率和Business Description 保持一致
数据源	<ul style="list-style-type: none"> SEC备案（年报、新闻稿等） 发布其他公司的信息 新闻等 	北美公司、SEC备案公司： <ul style="list-style-type: none"> SEC备案（年报、新闻稿等） 发布其他公司的信息 新闻等 中国公司 <ul style="list-style-type: none"> 报告（历史报告、细分信息） 属于其他地区的公司： <ul style="list-style-type: none"> 年报（Annual Report） 拥有国际公认名称的公司包括年报以及公司网站和新闻稿 	年度报告： <ul style="list-style-type: none"> 母公司等的披露材料 企业网站 新闻稿 新闻等 ※有些公司财务数据是从第三方供应商处获得	※由于是Business Description的摘录，可以参阅左侧

财务数据 CIQ Financials

Left Link > Financials > Income Statement

- 公司记录的数据项目超过1500项，并拥有业内记录数量
- 数据更新的频率是常规公告日的第二天到第三周，按照公司规模排序

S&P Capital IQ Search CIQ Search RatingsDirect® Search GO TO S&P RESEARCH Favorites | Contact Us | BugTracker | Print | Help | Market Intelligence Platform | Logout

My Capital IQ Credit Analytics Yield Curves RatingsDirect® S&P Research Screening Charting My Watch List Research Markets My Lists Alerts

Tencent Holdings Limited (SEHK:700) Financials > Income Statement

可进行模板选择

货币的更改点选 More Options

要回溯历史数据，将标尺向左移动

只需要点击财务数据即可追溯都源报告的位置，点击式浏览功能。减少数字匹配核对的工作。

For the Fiscal Period Ending	Reclassified 12 months Dec-31-2013	Reclassified 12 months Dec-31-2014	12 months '13	12 months '14	12 months '15	12 months '16	12 months '17	12 months '18
Revenue [112]	59,815.0	71,618.0	47,200.0	102,863.0	115,158.0	151,938.0	171,580.0	34,780.0
Gross Profit	78,932.0	7,314.0	4,720.0	102,863.0	115,158.0	151,938.0	171,580.0	34,780.0
Cost of Revenues	30,873.0	41,631.0	41,631.0	67,439.0	67,439.0	84,499.0	84,499.0	67,439.0
Gross Profit	48,059.0	61,232.0	61,232.0	84,499.0	84,499.0	84,499.0	84,499.0	84,499.0
Cost of Revenues	(14.0)	(173.0)	(173.0)	(173.0)	(173.0)	(173.0)	(173.0)	(173.0)
Total	30,873.00	30,873.00	30,873.00	30,873.00	30,873.00	30,873.00	30,873.00	30,873.00

Year ended 31 December			
	2015	2014	
Amount	28,422	20,619	Amount
% of segment revenues	35%	33%	% of segment revenues
(RMB in millions, unless specified)			
VAS	28,422	20,619	33%
Online advertising	8,941	4,660	56%
Others*	4,268	5,594	76%
Total cost of revenues	41,631	30,873	

财务数据 CIQ Financials

Left Link > Financials > Income Statement

- 将原始公开的财务科目汇总为标准化科目。以便于在全球范围内进行公司间的比较和分析，我们根据各个国家/地区的不同会计标准指定的财务数据标准化（在我们的各项财务科目定义中），对公布数据做了重新分类
- 为了进行标准化的工作，在印度有超过6000人的调查分析师团队，不仅是对主财务报表，还有MD&A（Management Discussion & Analysis），对财务状况，经营状况和补充，注释表等都进行了确认

In Millions of the reported currency, except per share items.

Chart Selected Items + Add Data Items	Reclassified 12 months Dec-31-2013	Reclassified	12 months Dec-31-2016
For the Fiscal Period Ending	CNY		CNY
Currency			
[22]			
Revenue [112]	59,815.0	71,618.0	98,137.0
= Value-added Services [0_12493_0]	44,985.0	63,310.0	80,669.0
+ E Commerce Transactions [0_1464414_0]	9,796.0	-	-
+ Online Advertising [0_69327_0]	5,034.0	8,308.0	17,468.0
Other Revenue [90]	622.0	7,314.0	4,726.0
Total Revenue [28]	60,437.0	78,932.0	102,863.0
Cost Of Goods Sold [34]	27,778.0	30,873.0	41,631.0
= Cost of Revenues [0_520_0]	27,778.0	30,873.0	41,631.0
Gross Profit [10]	32,659.0	48,059.0	61,232.0
Selling General & Admin Exp. [102]	15,683.0	21,952.0	24,818.0
= Advertising Expenses [1_103367_0_1]	3,894.0	5,833.0	-
+ Advertising Expenses [1_103367_0_2]	(2,777.0)	-	-
+ Advertising Expenses [1_103367_0_3]	-	(4,660.0)	-
+ Net Rental Expense [1_468330_0_1]	16.0	17.0	39.0
+ Selling and Marketing Expenses [1_555522_0_0]	5,695.0	7,797.0	-
- Advertising Expenses [1_555522_0_1]	3,894.0	5,833.0	-
- Advertising Expenses [1_555522_0_2]	(2,777.0)	-	-
- Advertising Expenses [1_555522_0_3]	-	(4,660.0)	-
+ General and Administrative Expenses [1_717_0_0]	9,988.0	14,155.0	16,825.0
- Net Rental Expense [1_717_0_1]	16.0	17.0	39.0
+ Selling and Marketing Expenses [1_87192_0_0]	-	-	7,993.0

通过点击前方+，便可显示原始报表与标准化模板之间的处理关系

财务数据 CIQ Financials

Left Link > Financials > Income Statement

- 从图表中可以看到CIQ Financial上的财务项目的定义
例如：Selling General & Admin Exp. (销售管理费用)

Chart Selected Items		Reclassified 12 months Dec-31-2008 USD
For the Fiscal Period Ending Currency [22]		
Revenue [112]		101,048.0
Finance Div. Revenue [52]		2,582.0
Other Revenue [90]		-
Total Revenue [28]		103,630.0
Cost Of Goods Sold [34]		56,713.0
Finance Div. Operating Exp. [51]		1,256.0
Gross Profit [10]		45,661.0
Selling General & Admin Exp. [102]		23,362.0
Stock-Based Compensation [101]		-
R & D Exp. [100]		6,313.0
Depreciation & Amort. [41]		-

Selling General & Admin Expenses, Total - 102	
Excel Formula: IQ_SGA_SUPPL	
Selling General & Admin Expenses, Total is a line item in the Standard template with the following components:	
Equipment Expense [147]	
Salaries And Other Employee Benefits [153]	
Occupancy Expense [250]	
Insurance Expenses [409]	
Stock-Based Compensation SG&A Exp. [23515]	
Net Rental Expense [24261]	
Lease and Rent Expenses - (Insurance Template) [236]	
Selling General & Admin Expenses - (REIT / Utility Template) [299]	
Selling and Marketing Expenses [21561]	
General and Administrative Expenses [21562]	
Other Rental Expense [24467]	
Contingent Rentals [24265]	
Sublease Income - Part of Rental Expenses [24273]	
Minimum Rental Expenses [24269]	

CIQ Financial中的SD&A (销售管理) 中标准化的财务科目列表

例如：索尼公司

EBITDA		Selling General & Admin Expenses		SG&A Expenses	
Sony Corporation		As Presented Data		As Presented Data	
Standardized Data		Mar-31-2008 - Japanese Yen (mm)		Mar-31-2008 - Japanese Yen (mm)	
Total Revenues	8,871,414.00	Advertising Expenses	468,674.00	Selling, General and Administrative	1,714,445.00
Cost Of Revenues	5,808,381.00	+ SG&A Expenses	1,238,976.00	Advertising Expenses	468,674.00
Selling General & Admin Expenses	1,707,650.00	Total	1,707,650.00	Restructuring Charges	(4,819.00)
+ D&A for EBITDA	368,078.00			Restructuring Charges	(890.00)
= EBITDA	723,461.00			Restructuring Charges	(813.00)
Reconciliation with GAAP Net Income:		Unusual Items, Total		Restructuring Charges	
- D&A for EBITDA	368,078.00	As Presented Data		Restructuring Charges	
+ Net Interest Expenses	11,341.00	Mar-31-2008 - Japanese Yen (mm)		Restructuring Charges	
+ Income (Loss) On Equity Invest.	100,817.00	Restructuring Charges	(11,947.00)	Restructuring Charges	(4,819.00)
+ Currency Exchange Gains (Loss)	5,571.00	Restructuring Charges	(890.00)	Restructuring Charges	(890.00)
+ Other Non Operating Income (Expenses)	1,466.00	Restructuring Charges	(813.00)	Restructuring Charges	(813.00)
Unusual Items, Total	92,556.00	Restructuring Charges	(279.00)	Restructuring Charges	(279.00)
- Income Tax Expense	203,478.00	Gain/Loss on Sale, Disposal or Impairment of Assets, Net	27,841.00	Gain/Loss on Sale, Disposal or Impairment of Assets, Net	27,841.00
+ Minority Interest in Earnings	5,779.00	Gain on Sales of Securities Investments, Net	3,304.00	Gain on Sales of Securities Investments, Net	3,304.00
= Net Income	369,435.00	Gain on Initial Public Offerings of Sony Financial Holdings	81,040.00	Gain on Initial Public Offerings of Sony Financial Holdings	81,040.00
* Capital IQ has reviewed the MD&A and Footnotes for unusual charges.		Loss on Devaluation of Securities Investments	(19,087.00)	Loss on Devaluation of Securities Investments	(19,087.00)
		Total	92,556.00	Total	1,238,976.00

- 标准化示例 (非经常性科目调整)

根据US GAAP进行报告的公司可能包括销售费用和一般管理费用的临时重组费用 (重组费用)。

由于我们将EBIT的定义连续定义为公司核心业务每年的利润, 因此我们将在非周期性产生的费用出现在EBIT以上的路线上以及从EBIT的计算中进行调整消除影响, 并将净收入作为EBIT下的非经常性项目。

非经常性调整

财务数据 CIQ Financials

Left Link > Financials > Industry Specific

- 在 “Industry Specific” 选项卡中，您可以查看特定于行业的数据。
- 目前我们主要记录公布英文文件的公司的数据。

NTT DOCOMO, Inc. (TSE:9437) Financials > Industry Specific

Download This Page | Download Financials | Latest Annual | Latest Interim | FAQs | Create Activity | Add to Binder 5 Items

Key Stats | Income Statement | Balance Sheet | Cash Flow | Multiples | Cap. Structure | Ratios | Supplemental | **Industry Specific** | Pension/OPEB | Segments

Template: Standard | Restatement: **All Filings** | Enable Freeze Panes

Period Type: Annual | Order: Latest on Right | Go | M

'97 '98 '99 '00 '01 '02 '03 '04 '05 '06 '07 '08 '09 '10 '11 '12

In Millions of the reported currency, except per share items

Chart Selected Items

For the Fiscal Period Ending

Filing Date	12 months Mar-31-2010	12 months Mar-31-2010	12 months Mar-31-2010	12 months Mar-31-2010	12 months Mar-31-2011	12 months Mar-31-2011	Press Release 12 months Mar-31-2011	12 months Mar-31-2011	12 months Mar-31-2011
Currency	Apr-30-2010	Jun-21-2010	Jun-24-2010	Jun-17-2011	Jun-23-2011	Jun-23-2011	Apr-28-2011	Jun-17-2011	Jun-23-2011
	JPY	JPY	JPY						
Wireless Telecom [723]									
Total Wireless Subscribers [100705]		56.1	56.1	56.1	56.1	56.1	58.0	58.0	58.0
Net Additions - Wireless [35111]		1.5	1.5	1.5	1.5	1.5	1.9	1.9	1.9
Churn - Wireless [100708]		0.46	-	0.46	0.46	0.46	0.47	0.47	0.47
ARPU - Wireless [100712]		¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,350.00	¥ 5,070.00	¥ 5,070.00	¥ 5,070.00
Number of Cell Sites [35095]			80,400.0		-	-	93,000.0	93,000.0	93,000.0
Minutes of Use per Subscriber [35115]			6.0		136.0	136.0	134.0	134.0	134.0
Revenues Breakdown [729]									
Wireless [35025]		3,776,909.0	3,776,909.0	3,776,909.0	3,776,909.0	3,776,909.0	3,746,869.0	3,746,869.0	3,746,869.0
Other [22618]		507,495.0	507,495.0	507,495.0	507,495.0	507,495.0	477,404.0	477,404.0	477,404.0
Total Revenues [23521]		4,284,404.0	4,284,404.0	4,284,404.0	4,284,404.0	4,284,404.0	4,224,273.0	4,224,273.0	4,224,273.0
Data Source [-10, 3]		S&P CIQ	S&P CIQ	S&P CIQ					
Filing Date [-4, 3]		Apr-30-2010	Jun-21-2010	Jun-24-2010	Jun-17-2011	Jun-23-2011	Apr-28-2011	Jun-17-2011	Jun-23-2011

签约者数 (Total Wireless Subscribers)

解约率 (Churn)

每个用户的月间销售额 (ARPU)

如果未显示任何数据，请将文件源改为 “ALL Filings”

- 除Telecom、Cable&Wireless外，还有Internet Media、Airline和Retail等十七个行业的特有信息。
- Google Inc. (Internet Media) 点击单价增长；通信获取成本；商店数量；现有商店销售额增长率等数据点

财务数据 CIQ Financials

Left Link > Financials > Segment

- 在“Segment”选项卡中，您可以查看公司不同地区以及业务部门的财务信息

Tencent Holdings Limited (SEHK:700) Financials > Segments

Download This Page | Download Financials | Latest Annual | Latest Interim | FAQs | Create Activity | Add to Binder | 15 Items

Key Stats | Income Statement | Balance Sheet | Cash Flow | Multiples | Cap. Structure | Ratios | Supplemental | Industry Specific | Pension/OPEB | **Segments**

View By: Line Items | Restatement: Latest Filings | Enable Freeze Panes

Period Type: Annual | Order: Latest on Right | Go | More Options >>

'01 '02 '03 '04 '05 '06 '07 '08 '09 '10 '11 '12 '13 '14 '15 '16 '17 '18 '19 View All

In Millions of the reported currency. [View All Descriptions](#)

Business Segments

For the Fiscal Period Ending	Reclassified 12 months Dec-31-2014	12 months Dec-31-2015	12 months Dec-31-2016	12 months Dec-31-2017	Reclassified 12 months Dec-31-2018	12 months Dec-31-2019
Currency	CNY	CNY	CNY	CNY	CNY	CNY
Revenues						
Value-Added Services (VAS) [3508_914807410]	63,310.0	80,669.0	107,810.0	153,983.0	176,646.0	199,991.0
Fintech and Business Services [3508_922635805]	-	-	-	-	73,138.0	101,355.0
Online Advertising [3508_903617147]	8,308.0	17,468.0	26,970.0	40,439.0	58,079.0	68,377.0
Others [3508_906066331]	7,314.0	4,726.0	17,158.0	43,338.0	4,831.0	7,566.0
Total Revenues [3508_10]	78,932.0	102,863.0	151,938.0	237,760.0	312,694.0	377,289.0
Gross Profit Before Tax						
Value-Added Services (VAS) [3505_914807410]	42,691.0	52,247.0	70,188.0	92,594.0	102,685.0	105,905.0
Fintech and Business Services [3505_922635805]	-	-	-	-	18,540.0	27,524.0
Online Advertising [3505_903617147]	3,648.0	8,527.0	11,574.0	14,853.0	20,806.0	33,517.0
Others [3505_906066331]	1,720.0	458.0	2,737.0	9,478.0	89.0	587.0
Total Gross Profit Before Tax [3505_10]	48,059.0	61,232.0	84,499.0	116,925.0	142,120.0	167,533.0
Depreciation & Amortization						
Value-Added Services (VAS) [21552_914807410]	2,151.0	2,614.0	4,836.0	9,694.0	13,659.0	18,171.0
Fintech and Business Services [21552_922635805]	-	-	-	-	3,514.0	6,669.0
Online Advertising [21552_903617147]	1,532.0	2,608.0	5,495.0	10,562.0	13,838.0	12,042.0
Others [21552_906066331]	38.0	37.0	537.0	1,473.0	717.0	3,223.0
Total Depreciation & Amortization [21552_10]	3,721.0	5,259.0	10,868.0	21,729.0	31,728.0	40,105.0
Filing Date [-4, 3]	Mar-30-2016	Apr-10-2017	Apr-10-2018	Apr-01-2019	Apr-02-2020	Apr-02-2020

Geographic Segments

For the Fiscal Period Ending	Reclassified 12 months Dec-31-2014	12 months Dec-31-2015	12 months Dec-31-2016	12 months Dec-31-2017	Reclassified 12 months Dec-31-2018	12 months Dec-31-2019
Currency	CNY	CNY	CNY	CNY	CNY	CNY
Revenues						
Mainland China [3515_900891549]	72,462.0	96,251.0	144,371.0	229,767.0	303,657.0	360,562.0
Others [3515_901356424]	6,470.0	6,612.0	7,567.0	7,993.0	9,037.0	16,727.0
Total Revenues [3515_10]	78,932.0	102,863.0	151,938.0	237,760.0	312,694.0	377,289.0

券商一致预期 CIQ Estimates

Left Link > Estimates > CIQ Estimates

- 综合了全球超过1700家券商分析师的预测平均值。

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Short Interest

- Equity Listings
- Portfolio Exposure
- Transactions

Tencent Holdings Limited (SEHK:700) Capital IQ Estimates > Consensus

Consensus | Detail | Recent Changes | Guidance | Multiples | Surprise | Trends | Revisions | Charts

Currency: Conversion:

Units: Decimals:

Consolidation:

Confirmed Estimate Within:

汇总了目标价、增长率、价格波动率等预测值

Current Fiscal Year End: Dec-31-2018

Non-Periodic Data Items

SEHK:700 (CNY)	Mean	Median	High/Low	Std. Dev.	No. of Est.
Target Price	419.64	425.30	520.98/201.69	41.96	43/43
LT Growth	29.86%	30.00%	41.79%/21.20%	6.62	6/6
Price Volatility	Average (3.50)				
Ind. Recommendation	Outperform (1.60)				

SEHK:700 - Proprietary Data Items

Est_Consensus	Company Level (CNY) - Proprietary Data Items
Est_Consensus	Est_Consensus

Fiscal Years

SEHK:700 (CNY)	2017	2018	2019	2020
EPS Normalized	▼ 6.83 A	9.02 E	11.93 E	15.44
EPS (GAAP)	▲ 7.50 A	8.91 E	11.10 E	14.48
Cash Earnings / Share	▲ 9.29 A	12.15 E	14.65 E	17.70
DPS	▲ 0.88 A	0.90 E	1.19 E	1.52
Book Value / Share	▲ 27.21 A	35.63 E	46.10 E	59.18
Net Asset Value Per Share	▼ 23.02 A	32.03 E	42.80 E	56.54
CFPS	▼ 11.13 A	13.49 E	17.68 E	21.71
OTCPK:TCEH.Y (CNY)	2017	2018	2019	2020
EPS Normalized	▼ 6.83 A	8.25 E	11.67 E	
Company Level (CNY)	2017	2018	2019	2020
Revenue	▼ 237,760.00 A	340,768.10 E	459,414.83 E	590,169.87
EBITDA	▼ 89,724.00 A	127,972.62 E	161,951.84 E	211,635.09
EBIT	▲ 90,302.00 A	110,249.67 E	140,210.38 E	183,374.19
Interest Expense	▼ (2,908.00 A)	(2,957.59 E)	(3,264.39 E)	(3,112.33 E)
EBT (Excl. Excep)	▼ 79,936.00 A	108,386.04 E	141,393.21 E	183,772.25
EBT (GAAP)	▲ 88,215.00 A	108,067.93 E	136,328.92 E	174,797.85
Net Income (Excl. Excep)	▼ 65,126.00 A	86,091.64 E	113,837.04 E	147,062.92
Net Income (GAAP)	▲ 71,510.00 A	84,822.83 E	107,600.89 E	138,426.44
Net Debt	▲ (16,332.00 A)	(100,997.87 E)	(192,828.86 E)	(269,249.82 E)
Net Asset Value	▼ 215,808.00 A	322,496.76 E	426,298.14 E	556,724.55
Depreciation & Amortization	▲ 23,502.00 A	22,532.46 E	26,415.07 E	30,646.70
Cash From Operations	▼ 106,140.00 A	140,782.39 E	175,829.17 E	208,431.18
Capital Expenditure	▲ (13,585.00 A)	(27,861.99 E)	(35,118.07 E)	(48,860.06 E)
Free Cash Flow	▲ 92,555.00 A	109,138.95 E	134,755.97 E	166,941.03
Gross Margin %	▼ 49.18 A	48.37 E	47.29 E	47.61
Effective Tax Rate %	▼ 17.85 A	19.78 E	19.74 E	20.53
ROE %	▲ 33.20 A	29.02 E	28.49 E	28.21
ROA %	▲ 15.00 A	13.93 E	14.72 E	15.78
TEV	3,271,030.44 E	3,128,755.87 E	3,061,331.17 E	2,501,484.82

EPS Normalized

Tencent Holdings Limited (SEHK:700)

FY 2018 - Dec-31-2018 - CNY (abs)

Consolidated - IFRS

Contributor

BNP Paribas Securities (Asia)	11.15
Arete Research Services LLP	11.04
Haitong International Research Limited	10.08
Zhongtai International Securities Co., Ltd	10.02
Daiwa Securities Co. Ltd.	9.41
Avior Capital Markets	9.18
Benchmark Company	9.14
Deutsche Bank	9.13
Investec Bank Limited (SA)	9.11
CMB International Securities Limited	9.10
JP Morgan	9.05
Wells Fargo Securities, LLC	9.02
MEAN (FY 2018)	9.02
SBG Securities (Proprietary) Limited	9.01
ABCI Securities Company Limited	9.00
Tianfeng Securities Brokerage Co., Ltd	9.00
Eugene Investment & Securities Co Ltd.	8.97
RHB Research Institute Sdn Bhd	8.90
Goldman Sachs	8.90
DBS Vickers Research	8.89
MEDIAN (FY 2018)	8.89
China Merchants Securities (HK) Co., Ltd	8.86
CCB International Securities Limited	8.85
Guotai Junan International Holdings Limited	8.83

涵盖了各项财务指标具体预测值，直观展示该指标是否超出/未达到分析师预期。您只需单击一下即可对其进行分析，并查看各个分析师的更正历史记录。（注：未经券商授权则无法看到具体券商名称）

S&P Global
Market Intelligence

17

时间表示

General

Capital IQ中您可以使用各种时间表示，例如：“CY”（自然年）“FY”（财年）“FQ”（财务季度）等。

Fiscal Years		'97	'98	'99	'00	'01	'02	'03	'04	'05	'06	'07	'08	'09	'10	'11	'12	'13	'14	'15
NYSE:INFY (USD)																				
	2016																			
+	EPS Normalized								▼ 0.89 A	✓ 0.94 A				▼ 1.01 A						1.05 E
+	EPS (GAAP)								▼ 0.89 A	✓ 0.94 A				▲ 1.10 A						1.06 E
+	DPS								▼ 0.36 A	▼ 0.40 A				0.48 E						0.77 E
+	Book Value / Share								▼ 4.08 A	-				-						-
+	CFPS								▲ 0.81 A	▼ 0.78 A				▲ 0.90 A						1.21 E
NSEI:INFY (INR)																				
	2016																			
+	EPS Normalized								▲ 59.02 A	▼ 62.77 A				▼ 65.12 A						71.07 E
+	EPS (GAAP)								▲ 59.02 A	▲ 62.77 A				▲ 71.00 A						70.83 E
+	Cash Earnings / Share								▲ 65.40 A	▲ 70.22 A				▼ 73.37 A						79.01 E
+	DPS								▼ 24.25 A	▼ 25.75 A				▲ 33.50 A						46.13 E
+	Book Value / Share								▲ 271.71 A	▲ 301.80 A				▲ 287.86 A						297.41 E
+	Net Asset Value Per Share								▲ 250.81 A	▲ 282.43 A				▲ 276.97 A						272.76 E
+	CFPS								▼ 54.26 A	▼ 50.43 A				▼ 58.55 A						75.98 E



对于财年的定义，Capital IQ统一为美国标准，例如2014年3月31日至2015年3月31日的账户结算将为“2015财年”而非2014财年。

并购交易信息 (M&A/Private Placement)

Left Link > Transactions> M&A/Private Placements

- 我们在全球范围内记录了超过148万例并购交易活动信息，通过点击Announced Date，您可以查看每个项目的详细信息，

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- Estimates
- Peer Analysis
- Charting
- Fixed Income
- Short Interest
- Equity Listings
- Portfolio Exposure
- Transactions
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 - Public Offerings
 - Takeover Defenses
 - Transaction Advisors
- Business Relationships
 - Customers
 - Suppliers
 - Strategic Alliances
 - Auditors
- Investors
 - Private Ownership
 - Public Ownership
- News, Events & Filings

Tencent Holdings Limited (SEHK:700) Transaction Summary > M&A/Private Placements

Create Activity Add to Binder 0 Items

Customize View

Transaction Summary

Add to List... New

<input type="checkbox"/>	Announced Date	Closed Date	Transaction Type	Role	Target	Buyer/Investors
<input type="checkbox"/>	Jul-03-2018	Jul-03-2018	Private Placement	Buyer	China Media Capital	Alibaba Group Holding Limited (NYSE:BABA); China Vanke Co., Ltd. (SZSE:000002); CMB
<input type="checkbox"/>	Jun-26-2018	Jun-26-2018	Private Placement	Target	Tencent Holdings Limited (SEHK:700)	Lippo Limited (SEHK:226)
<input type="checkbox"/>	Jun-07-2018	-	Merger/Acquisition	Buyer	High Speed Network	Tencent Holdings Limited (SEHK:700);

通过单击announced date,您可以查看有关并购交易的详细信息。

Transaction Values

Total New Money (IDR mm)[100550]	628,000.00	Round Number[100548]	1
Disclosed Fees/Expenses (IDR) [100549]	-	Round Type[601257]	PIPE
Total Transaction Size (IDR mm)[100504]	628,000.00	Pre-Money Valuation (IDR mm)[100547]	-
Aggregate Amount Raised (IDR mm) [601316]†	628,000.00	Post-Money Valuation (IDR mm)[100546]	-

Target Stock Information 1 Day Before Announcement

Date[102107]	Jun-25-2018	Share Price (IDR) [102111]	702,832.03
Market Capitalization (IDR mm)[102106]	6,630,108,814.52	LTM Total Stock Return (%) [102115]	36.90%
52 Week High (IDR) [102104]	861,547.70	52 Week High (%) [102116]	81.58%
52 Week Low (IDR) [102105]	470,723.92	52 Week Low (%) [102117]	149.31%

并购交易信息 (M&A/Private Placement) 续

Left Link > Transactions > M&A/Private Placements

- M&A并购交易案例详细信息页面中涵盖Implied Equity Value, TEV/LTM EBITDA等信息。
- 蓝色数字都具有溯源功能，您可以查看具体计算过程验证原始来源。
- 您也可以Excel Plug-in中对数字右键点击“audit data”对数据进行审核。

点击Find Similar Transaction,您可以通过screening查看类似交易

Deal Overview | Consideration Details | Deal Timeline | Transaction Quick Links

Merger/Acquisition | Add to List | Edit Transaction | Find Similar Transactions

Currency: Reported Currency

Deal Summary

Status[100505]	Closed
Announced Date[1]	Jul-18-2016
Letter of Intent Date[100633]	-
Definitive Agreement Date[100625]	Jul-18-2016
CIQ Transaction ID[105135]	IQTR375753587

Sell-side Participants

Company Name: ARM Holdings plc
Headquarters: United Kingdom

Buy-side Participants

Buyer Company: SoftBank Group Corp. (TSE:9984)

Deal Values

Total Consideration to Shareholders (£ mm)[102086]	23,578.30
Implied Equity Value (£ mm)[102091]	23,924.78
Implied Enterprise Value/LTM Revenue[102093]	22.0x
Implied Enterprise Value/LTM EBITDA[102094]	50.2x
Implied Enterprise Value/LTM EBIT[102095]	55.4x
Implied Equity Value/LTM Net Income[102096]	66.6x
Implied Equity Value/Book Value[102097]	11.9x

Total Consideration to Shareholders

ARM Holdings plc	
Cash for Common Stock (£ mm)	23,578.30
= Total	23,578.30

Not all transactions will have source documents due to availability and redistribution rights

Cash for Common Stock

Cash Price Per Target Security (£)	17.00
* Shares Sought(in mm)	1,386.96
= Cash for Common Stock	23,578.30

Cash Price Per Target Security

Cash Price Per Target Security (£)	17.00
= Total	17.00

Summary

- The boards of directors of SoftBank Group Corp. ("SoftBank") and ARM Holdings plc recommended all cash acquisition of the entire issued and to be issued shares of ARM Holdings plc.
- Under the terms of the Acquisition, each ARM Shareholder will be entitled to receive cash consideration of £17.00 per ARM Share for each ARM Share held.
- The price of 1,700 pence per ARM Share represents a premium of:
 - approximately 43.0 per cent. to the closing price of 1,189 pence per ARM Share on July 18, 2016 (being the last Business Day prior to this Announcement);
 - approximately 69.3 per cent. to the volume weighted average closing price per ARM ADR of USD 42.39, over the period from July 18, 2015 to July 18, 2016 (being the last Business Day prior to this Announcement); and

交易信息 (Takeover Defenses)

Left Link > Transactions > Takeover Defenses

- 查看公司的反收购相关的信息

Tencent Holdings Limited (SEHK:700) Takeover Defenses

15 Items

Corporate Governance | **Takeover Defenses** | Compare Defenses

- Shareholder Meetings
- Blank Check Preferred Stock
- Voting
- Corporate Sponsored Fair Price Provision
- Preemptive Rights (Without Board Approval)
- Dual Class Stock
- Poison Pill
- Active Poison Pill

Tencent Holdings Limited (SEHK:700) Compare Defenses

Corporate Governance | Takeover Defenses | Compare Defenses

	Tencent Holdings Limited (SEHK:700)	Quick Comps	Russell 2000 Index (^RUT)
Number of Companies	1	10	
Number of Takeover Defenses			
Takeover Defenses			%
Active Poison Pill	No	100.0%	1 9.8%
Permitted Offer/Chewable Provision	-	0.0%	0 3.0%
Dead Hand Provision	-	0.0%	0 0.4%
Sunset Provision	-	0.0%	0 0.4%
TIDE Provision	-	0.0%	0 0.2%
Anti-Greenmail Provision	-	0.0%	0 2.0%
Blank Check Preferred Stock	Yes	100.0%	1 95.0%
Corporate Sponsored Fair Price Provision	No	0.0%	0 18.8%
Preemptive Rights (With Board Approval)	No	0.0%	0 0.3%
Preemptive Rights (Without Board Approval)	No	0.0%	0 1.6%
Secret Ballot Voting	-	0.0%	0 11.2%
Time-Phased Unequal Voting Rights	-	0.0%	0 0.0%
Supermajority Required to Approve Mergers by Interested Shareholder (With Board Approval)	-	0.0%	0 45.6%
Supermajority Required to Approve Mergers by Interested Shareholder (Without Board Approval)	-	0.0%	0 15.5%
Corporate Governance		%	# %
Classified Board	Yes	100.0%	1 50.3%
Removal of Directors Only for Cause	No	0.0%	0 47.2%
Cumulative Voting for Board Seats	No	0.0%	0 3.7%
Only Existing Directors Can Fill Vacant Board Seats	No	0.0%	0 71.5%
Shareholders Can Call Special Meetings	Yes	100.0%	1 47.5%
Supermajority Required to Remove Director	-	0.0%	0 25.8%
Supermajority Shareholder Approval Required to Amend Bylaws	Yes (75%)	100.0%	1 46.3%
Supermajority Shareholder Approval Required to Amend Charter	Yes (75%)	100.0%	1 56.5%

公司的反收购的评分和可比公司以及对应行业的比较。

Takeover Defense Rating

Legend:

- Tencent Holdings Limited
- Quick Comps
- Russell 2000 Index
- Communication Services
- Capital IQ Univers

股东信息

Left Link > Investors > Public Ownership

涵盖各类股东类别：如机构投资者，个人投资者，上市公司股东，非上市公司股东等。通过点击可以进一步查看各类股东的详尽情况。

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- Charting
- Fixed Income
- Short Interest
- Equity Listings
- Portfolio Exposure
- Transactions
- Business Relationships
- Investors
 - Private Ownership
 - Public Ownership**
- News, Events & Filings
 - News
 - Events Calendar
 - Transcripts
 - SEC Filings
 - Filings & Annual Reports

Tencent Holdings Limited (SEHK:700) Public Ownership > Summary

Create Activity Add to Binder 0 Items

Summary Detailed History Crossholdings Insider Trading Charts Holders Analysis

View Security: Summary Currency: Reported

Type	Common Stock Equivalent Held	% of Total Shares Outstanding	Market Value (HKD in mm) ²
Institutions ⁵	1,838,516,013	19.49	704,152.2
Corporations (Public)	2,961,223,600	31.39	1,134,149.6
Corporations (Private)	18,400	0.00	7.1
Individuals/Insiders	852,235,918	9.03	326,406.6
Public and Other ³			
Total			

Tencent Holdings Limited (SEHK:700) Public Ownership > Detailed

Create Activity Add to Binder 0 Items

Summary Detailed History Crossholdings Insider Trading Charts Holders Analysis

Customize View

View By: All Owners Institutions Insiders/Strategic Owners View By: Funds

Currency: Reported Currency Conversion Method: Historical

View Security: Summary Position Date: Latest Fill

Positions

Go

Institutional Ow

Latest Holders

Type	Holder	Common Stock Equivalent Held	% of CSO	Market Value (HKD in mm)	Change in Shares	% Change	Position Date	Source	Portfolio Turnover Category	Portfolio Turnover (%)	Investment Orientation	Calculated Investment Style	Market Cap Emphasis	Owner Type	Funds
Traditional Investment Managers	The Vanguard Group, Inc.	194,466,263	2.061	75,971.8	1,509,420	0.78	May-31-2018	Aggregated Mutual Funds	-	-	Passive	GARP	Large cap	Traditional Investment Managers	121
Government Pension Sponsors	BlackRock, Inc. (NYSE:BLK)	190,758,779	2.022	74,523.4	(9,016,189)	(4.51)	Jun-29-2018	Aggregated Mutual Funds	-	-	Passive	GARP	Large cap	Traditional Investment Managers	87
	Capital Research and Management Company	95,111,031	1.008	37,156.9	(17,567,476)	(15.59)	Mar-31-2018	Aggregated Mutual Funds	Low	24.08	Active	GARP	Large cap	Traditional Investment Managers	15
	T. Rowe Price Group, Inc. (NasdaqGS:TROW)	94,197,050	0.999	36,799.8	(1,159,169)	(1.22)	Apr-30-2018	Multiple	Low	29.71	Active	Growth	Large cap	Traditional Investment Managers	59
	Norges Bank Investment Management	79,823,825	0.846	31,184.7	-	0.00	Dec-31-2017	Aggregated Mutual Funds	-	-	Active	GARP	Large cap	Government Pension Sponsors	1
	J.P. Morgan Asset Management, Inc.	79,201,656	0.840	30,941.6	2,744,794	3.59	May-04-2018	Multiple	Low	32.80	Active	GARP	Large cap	Traditional Investment	55

Ownership by fund - The Vanguard Group, Inc.				
12 Funds with positions in Tencent Holdings Limited (SEHK:700)				
Fund Name	Common Stock Equivalent Held	% of CSO	Market Value (HKD in mm)	Position Date
Vanguard International Equity Index Funds - Vanguard FTSE Emerging Markets ETF (ARCA:VWO)	90,252,991	0.957	35,259.0	May-31-2018
Vanguard STAR Funds - Vanguard Total International Stock ETF (NasdaqGM:VXUS)	76,320,438	0.809	29,816.0	May-31-2018
Vanguard Investment Series Public Limited Company - Vanguard Emerging Markets Stock Index Fund	11,065,836	0.117	4,323.1	Dec-31-2017
Vanguard International Equity Index Funds - Vanguard FTSE All-World ex-US ETF (ARCA:VEU)	9,552,061	0.101	3,731.7	May-31-2018
Vanguard Morgan Growth Fund (MutualFund:VMRG.X)	2,505,152	0.027	978.7	Mar-31-2018
Vanguard Funds Public Limited Company - Vanguard FTSE Emerging Markets UCITS ETF (LSE:VFEM)	1,883,807	0.020	735.9	Apr-30-2018
Vanguard International Equity Index Funds - Vanguard Total World Stock ETF (ARCA:VT)	1,739,967	0.018	679.8	Apr-30-2018
Vanguard Whitehall Funds - Vanguard International Dividend Appreciation ETF	802,708	0.009	313.6	May-31-2018
Vanguard Funds Public Limited Company - Vanguard FTSE All-World UCITS ETF (LSE:VWRD)	238,687	0.003	93.2	Apr-30-2018
Vanguard ETF Series - Vanguard FTSE Asia Ex Japan Index ETF (SEHK:2805)				
Vanguard Investments Funds ICVC - The Vanguard Investments Funds				
Vanguard Investments Funds ICVC - Vanguard Index Fund				
Total	194,466,263	2.061	75,971.8	

穿透到每个子基金分别持股情况

投资信息

Left Link > Investments > Direct Investment

可以查看公司在各个行业以及各个地区的投资情况

Tencent Holdings Limited (SEHK:700) Investment Analysis > Direct Investments

Corporate Tree Create Activity Add to Binder 15 Items

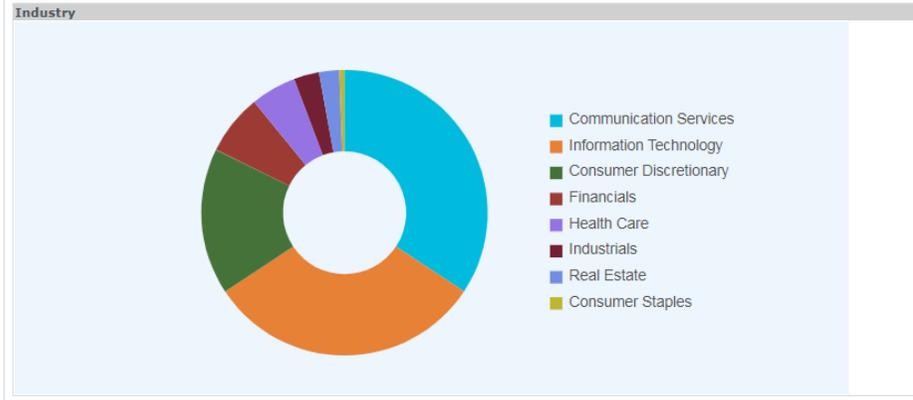
Summary Visualization

Customize View

Filtering and Charts

Current View: Investments (226)

Clear Filters



Group by 可以将投资情况按照行业以及地区分组

Last Investment Date '05 '06 '07 '08 '09 '10 '11 '12 '13 '14 '15 '16 '17 '18 '19 '20 View All Include investments without an investment date

Direct Investments Co-Investors

Company Name	Relationship Type	Current Level Geography	Primary Industry	Last Inv Da
1939 Games ehf.	Current Investment	Europe	Interactive Home Entertainment	
Aceville Pte. Ltd.	Current Subsidiary/Operating Unit	Asia / Pacific	-	
Activision Blizzard, Inc. (NasdaqGS:ATVI)	Current Investment	United States and Canada	Interactive Home Entertainment	
Advance Data Services Limited	Current Subsidiary/Operating Unit	Asia / Pacific	-	
Aibang Juxin (Beijing) Science and Technology Limited	Current Investment	Asia / Pacific	Interactive Media and Services	
Airwallex Pty Ltd	Current Investment	Asia / Pacific	Application Software	

Group by:	FQ Total Assets (\$mm)
Co-Investors	-
Company Type	-
Country	-
Current Company Status	-
Current, Pending, and Prior	-
Geography	19,845.00
Primary Industry	-
Sector	-
Year and Quarter	-

Group by:	sets (mm)	LFQ Total Debt (\$mm)	Period End Date
Co-Investors	-	-	-
Company Type	-	-	-
Country	5.00	2,948.00	Dec-31-2019
Current Company Status	-	-	-
Current, Pending, and Prior	-	-	-
Geography	-	-	-
Primary Industry	-	-	-
Sector	-	-	-
Year and Quarter	-	-	-

投资信息

Left Link > Investments > Public Holdings

可以查看公司的持股状况

Tencent Holdings Limited (SEHK:700) Public Holdings > Detailed

Create Activity Add to Binder 15 Items

查看不同行业，地区，以及增持
减持的情况

Detailed History Related Firms w/ Holdings

Customize View

Source: Latest Filing

Industries
Geographies
Positions

Go

Holdings

Currency: Reported Currency Go

Company Name	Exchange: Ticker	Security Type	Shares	% Of CSO	Market Value (USD in mm)	Change in Shares	% Change	Position Date	Source	Funds	History	Region	Headquarters Country	Sector	Primary Indust
Meituan Dianping	SEHK:3690	Common Stock	1,054,459,948	20.740	13,604.9	-	0.00	Jun-20-2019	Exchange Announcement	-		Asia / Pacific	China	Consumer Discretionary	Internet Direct Market Retail
JD.com, Inc.	UNQ-CHN - Class A Ordinary Shares	Common Stock	494,372,695	19.902	11,407.7	-	0.00	Feb-29-2020	Annual Report	-		Asia / Pacific	China	Consumer Discretionary	Internet Direct Market Retail
Tencent Music Entertainment Group	UNQ - Class B Ordinary Shares	Common Stock	1,640,456,882	123.766	8,932.3	4,955,033	0.30	Mar-25-2020	Annual Report	-		Asia / Pacific	China	Communication Services	Movies Entertainment
Pinduoduo Inc.	UNQ - Class A Ordinary Shares	Common Stock	761,043,480	29.497	8,459.0	6,155,740	0.82	Mar-30-2020	13D	-		Asia / Pacific	China	Consumer Discretionary	Internet Direct Market Retail

评级、债券

Left Link > Fixed Income > Summary

- 查看公司评级信息。此外本页也包含公司债务信息。

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Maturity Schedule可以查看未来每年到期的债券数量

Tencent Holdings Limited (SEHK:700) Fixed Income > Summary

Current Credit Ratings					
S&P Global Ratings Issuer Credit Rating					
Rating Type	Action	Rating	Rating Date	CreditWatch/Outlook	CreditWatch/Outlook Date
Local Currency LT	Upgrade CreditWatch/Outlook	A+	Apr-27-2017	Stable	Apr-27-2017
Foreign Currency LT	Upgrade CreditWatch/Outlook	A+	Apr-27-2017	Stable	Apr-27-2017
Greater China Regional Scale LT	Not Rated	NR	Aug-14-2017	-	-

Debt Summary*		View Capital Structure	Credit Ratios*
		Milli	
Total Term Loans	15,4		
Total Senior Bonds and Notes	9,8		
Total Principal Due	25,22		
Total Adjustments	(19)		
Total Debt Outstanding	25,03		
Total Secured Debt			
Total Unsecured Debt	25,1		

Market Summary			
Credit Default Swap (5 Year)			
Type	Bid	Ask	Mid Change
Senior	57.41	69.33	63.37 0.33

Latest Key Docs/Research: Key Docs Research. There are no company. To

您可以查看公司债券清单及收益率等信息

Maturity Date	Issuer	Security Type	Seniority	Coupon	Offer Date	Amt. Outstdg. (\$mm)	Current Price	Current YTW	S&P Rating	Moody's Rating
Sep-24-2018	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.300	Sep-24-2015	127.46	99.980	2.363	A+	A1
May-02-2019	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	3.375	Apr-22-2014	2,000.00	99.480	-	A+	-
May-02-2019	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	3.375	Apr-22-2014	2,000.00	100.379	2.903	A+	A1
Jan-10-2020	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	3.200	May-16-2014	254.92	100.553	2.827	A+	A1
Feb-11-2020	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	2.875	Feb-11-2015	603.00	99.336	-	A+	-
Feb-11-2020	Tencent Holdings Limited (SEHK:700)	Corporate MTN	Senior Unsecured	2.875	Feb-04-2015	1,100.00	99.542	3.166	A+	A1
Apr-21-2020	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.900	Oct-21-2014	152.95	100.053	2.870	A+	A1
Jan-19-2023	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.985	Jan-11-2018	1,000.00	97.260	-	A+	-
Jan-19-2023	Tencent Holdings Limited (SEHK:700)	Corporate Debentures	Senior Unsecured	2.960	Jan-11-2018	500.00	99.670	3.043	A+	-

Credit Health Panel

Left Link > Peer Analysis > Credit Health Panel

Credit Health Panel (CHP)可以将您关注公司的信誉/稳健性与您指定的一组公司进行比较和相对评估。

选择进行比较的公司组

1) Public Industry Peers
上市公司比较组

2) Private Industry Peers
非上市公司比较组

3) Public & Private Industry Peers
上市公司/非上市公司比较组

4) Watch Lists, Comp Sets
可以自由创建比较组

主要指标

1)运营指标 (Operational)
资产周转率、ROC、毛利率等

2)偿还能力 (Solvency)
Debt/Capital, Debt/Rev等

3)流动性 (Liquidity)
速动比率、流动比率等

Tencent Holdings Limited (SEHK:700) Credit Health Panel > Scores

综合三项指标来给出最终等级

Overall Score	Operational	Solvency	Liquidity
Below Average	Top	Above Average	Below Average

Indicator	w m y	Score	Score Date
Market Signal Probability of Default		0.3242%	Jul-04-2018
Fundamental Probability of Default		0.0275%	Mar-31-2018
CreditModel Score		bbb-	Mar-31-2018

Company	Total Revenue	LTM Period End
Alphabet Inc. (NasdaqGS:GOOGL)	778,124.54	Mar-31-2018
Facebook, Inc. (NasdaqGS:FB)	295,897.17	Mar-31-2018
Tencent Holdings Limited (SEHK:700)	261,945.20	Mar-31-2018
Alibaba Group Holding Limited (NYSE:BABA)	250,466.03	Mar-31-2018
Baidu, Inc. (NasdaqGS:BIDU)	88,895.99	Mar-31-2018
Digital China Group Co., Ltd. (SZSE:000034)	65,828.26	Mar-31-2018
eBay Inc. (NasdaqGS:EBAY)	65,328.72	Mar-31-2018
NetEase, Inc. (NasdaqGS:NTES)	54,678.13	Mar-31-2018
Yahoo Japan Corporation (TSE:4689)	53,863.57	Mar-31-2018
United Internet AG (DB:UWI)	34,957.77	Mar-31-2018

采用公司最近12个月的财务信息计算

目标公司在比较公司组中的水平

信用违约互换

Left Link > Fixed Income > Credit Default Swaps

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Tencent Holdings

Tencent Holdings Limited (SEHK:700) Evaluation Date Range | Jul-6-2017 - Jul-6-2018 | Daily

CDS Term: 1 Year

CDS Type: Senior

Quick Stats

Change %	Bid	Ask
1 Week	13.46	7.48
1 Month	8.31	5.03
1 Year	0.00	0.00

Senior

Evaluation Date: Jul-06-2018

Term	Bid	Ask	Change %	Yield	Yield	Yield	Yield	Yield	Yield
1	14.250								
2	26.440								
3	44.910								
4	56.040								
5	66.520	3.200	72.475	3.200	78.430	3.200	IQT533789883		
6	72.710	3.370	78.785	3.370	84.860	3.370	IQT533789884		
7	78.250	4.540	84.370	4.540	90.490	4.540	IQT533789885		
8	80.460	3.850	86.600	3.850	92.740	3.850	IQT533789886		
9	82.010	3.370	88.160	3.365	94.310	3.360	IQT533789887		
10	84.160	3.280	90.310	3.280	96.460	3.280	IQT533789879		

* Bid & Ask data is represented in basis points ("bps")

Chart

Chart

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- Proprietary Data
- Estimates
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 - Industry Surveys
- Investments
 - Direct Investments
 - Investment Analysis
 - Co-Investors
 - LP Investments
 - LP Co-Investors
 - Corporate Tree
 - Investment Criteria
 - Public Holdings
 - Activist Profile
- Other Functions
 - Add to List / Comp Set
 - Find Similar Companies
 - Find Buyers

Tencent Holdings Limited (SEHK:700) Events Calendar

Set as CIQ Start Page | Add to Binder | 15 Items

Customize View

Earnings Calls/Meetings Conferences Index Activity Dividends/Splits Key Devs CRM

Earnings Calls Sales/Trading Statement Release Date Estimated Earnings Release Date (CIQ Derived)

Sales/Trading Statement Calls Earnings Release Date

Keyword:

Date Range: Select Date Range From: To: (mm/dd/yyyy)

Flagged Events Only Internal Events Only Include Cancelled Events

Clear Go

可以将近期的Events添加到自己的Calendar当中

Day Week Month **Year**

Options 2020 View Corporate Timeline

	Date/Time	Company Name / Subject	Event	
<input type="checkbox"/>	Mar-10-2020	SunTrust Robinson Humphrey Technology, Internet & Services Conference	Conference	<input type="checkbox"/>
<input type="checkbox"/>	Mar-10-2020	Tencent Holdings Limited (SEHK:700)	Company Conference Presentation	<input type="checkbox"/>
<input type="checkbox"/>	Mar-18-2020	Tencent Holdings Limited (SEHK:700)	Board Meeting	<input type="checkbox"/>
<input type="checkbox"/>	Mar-18-2020 8:00 PM	Tencent Holdings Limited (SEHK:700)	Earnings Release Date	<input type="checkbox"/>
<input type="checkbox"/>	Mar-18-2020 8:00 PM	Tencent Holdings Limited (SEHK:700)	Earnings Call	<input type="checkbox"/>
<input type="checkbox"/>	Mar-19-2020	Tencent Holdings Limited (SEHK:700)	Earnings Call	<input type="checkbox"/>
<input type="checkbox"/>	Mar-24-2020	Tencent Holdings Limited (SEHK:700)	Company Conference Presentation	<input type="checkbox"/>
<input type="checkbox"/>	Mar-24-2020 12:00 AM	23rd Annual Asian Investment Conference	Conference	<input type="checkbox"/>
<input type="checkbox"/>	May-13-2020	Tencent Holdings Limited (SEHK:700)	Board Meeting	<input type="checkbox"/>
<input type="checkbox"/>	May-13-2020	Tencent Holdings Limited (SEHK:700)	Earnings Call	<input type="checkbox"/>
<input type="checkbox"/>	May-13-2020 3:00 PM	Tencent Holdings Limited (SEHK:700)	Annual General Meeting	<input type="checkbox"/>
<input type="checkbox"/>	May-13-2020 7:14 PM	Tencent Holdings Limited (SEHK:700)	Earnings Release Date	<input type="checkbox"/>
<input type="checkbox"/>	May-15-2020	Tencent Holdings Limited (SEHK:700)	Ex-Div Date (Regular)	<input type="checkbox"/>

Viewing 1-13 of 13 Events

重大新闻、事件

Left Link > News, Events & Filings > Key Developments

- 您可以通过新闻种类来搜索关注公司信息：

大分类：新闻种类共分为12类

细分类：超过170个细分种类

M&A Rumor、 Seeking Acquisitions/Investments、 Seeking to Sell、 Seeking Financing/Partners等

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Tencent Holdings Limited (SEHK:700) Key Developments

Create Activity Add to Binder 0 Items

Customize View

Date	Company	Type	Headline	Other Parties
Jul-06-2018	Tencent Holdings Ltd., Investment Arm	Private Placement	Huizhaofang (Beijing) Network Technology Co., Ltd. announced that it	Source Code Capital, Huizhaofang (Beijing) Network Technol
Jul-05-2018				
Jul-04-2018				
Jul-03-2018	Tencent Holdings Limited (SEHK:700)	Private Placement	China Media Capital Inc announced that it has received CNY	CMB International Capital Management (Shenzhen) Co, Ltd., Capital Inc, China Vanke Co., Ltd. (SZSE:000002), Alibaba G Limited (NYSE:BABA)

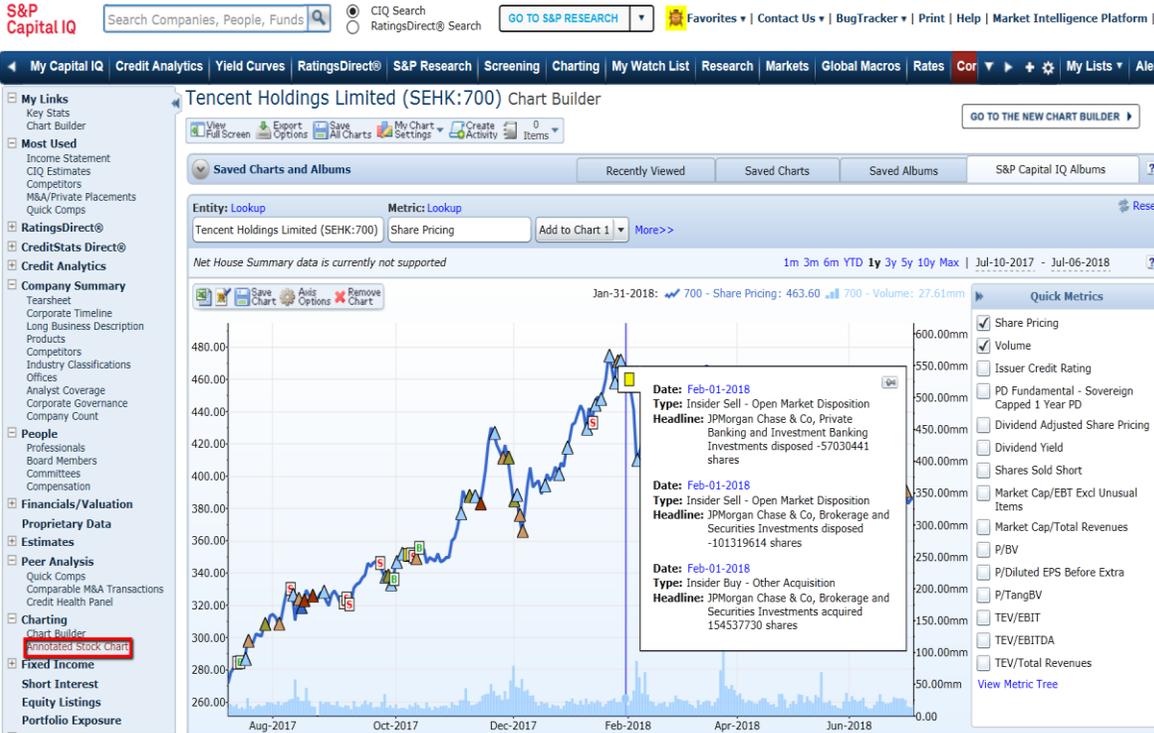
例：查看过去六个月的并购交易信息

包括独立采集的新闻信息以及第三方新闻信息

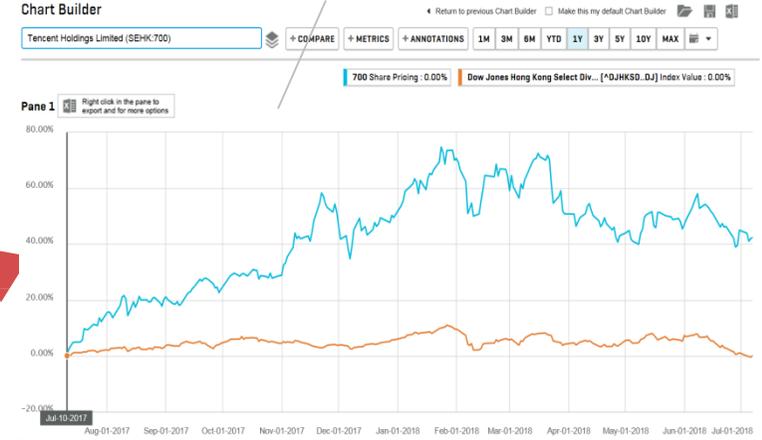
股价/事件分析

Left Link > Charting > Annotated Stock Chart

- 通过在股价图上添加相关事件来分析过去事件对股价有可能存在的影响
- 可添加多主体比较：如其他股票、指数等



添加指数



添加P/E

- My Links
 - Key Stats
 - Chart Builder
- Most Used
 - Income Statement
 - CIQ Estimates
 - Competitors
 - M&A/Private Placements
 - Quick Comps
- RatingsDirect®
- CreditStats Direct®
- Credit Analytics
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- Business Relationships
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- News, Events & Filings
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 - Events Calendar
 - Transcripts
 - SEC Filings
 - Filings & Annual Reports
 - Key Documents
 - Key Developments
- Research
 - Investment Research
 - Equity Research

Tencent Holdings Limited (SEHK:700) Transcripts

Streaming Viewer | Create Alert | Create Activity | Add to Binder | 0 Items

Transcripts | Competitor Transcripts

Search Criteria

Time Frame: Last Week(s) From:

Keyword:

Include events scheduled for upcoming transcription

Options

<input type="checkbox"/>	Date / Time	Title
<input type="checkbox"/>	May-16-2018 8:00 PM	Tencent Holdings Limited, Q:
<input type="checkbox"/>	Mar-21-2018 8:00 PM	Tencent Holdings Limited, Q:
<input type="checkbox"/>	Nov-15-2017 8:00 PM	Tencent Holdings Limited, Q:
<input type="checkbox"/>	Aug-16-2017 8:00 PM	Tencent Holdings Limited, Q:
<input type="checkbox"/>	May-17-2017 8:00 PM	Tencent Holdings Limited, Q:
<input type="checkbox"/>	Mar-22-2017 8:00 PM	Tencent Holdings Limited, Q4 2016 Earnings Call, Mar 22, 2017
<input type="checkbox"/>	Nov-16-2016 8:00 PM	Tencent Holdings Limited, Q3 2016 Earnings Call, Nov 16, 2016
<input type="checkbox"/>	Aug-17-2016 8:00 PM	Tencent Holdings Limited, Q2 2016 Earnings Call, Aug 17, 2016
<input type="checkbox"/>	May-18-2016 8:00 PM	Tencent Holdings Limited, Q1 2016 Earnings Call, May 18, 2016
<input type="checkbox"/>	Mar-17-2016 8:00 PM	Tencent Holdings Limited, Q4 2015 Earnings Call, Mar 17, 2016
<input type="checkbox"/>	Nov-10-2015 8:00 PM	Tencent Holdings Limited, Q3 2015 Earnings Call, Nov 10, 2015
<input type="checkbox"/>	Aug-12-2015 8:00 PM	Tencent Holdings Limited, Q2 2015 Earnings Call, Aug 12, 2015
<input type="checkbox"/>	May-13-2015 8:00 PM	Tencent Holdings Ltd., Q1 2015 Earnings Call, May 13, 2015
<input type="checkbox"/>	Mar-18-2015 8:00 PM	Tencent Holdings Ltd., Q4 2014 Earnings Call, Mar 18, 2015

S&P Global Market Intelligence

Recent Alerts

the Alerts page.

Alerts | Refresh

Tencent Holdings Limited SEHK:700 FQ1 2018 Earnings Call Transcripts

Wednesday, May 16, 2018 12:00 PM GMT

S&P Global Market Intelligence Estimates

	-FQ1 2018-			-FQ2 2018-	-FY 2018-	-FY 2019-
	CONSENSUS	ACTUAL	SURPRISE	CONSENSUS	CONSENSUS	CONSENSUS
EPS Normalized	1.92	1.92	0.00	2.16	8.90	11.75
Revenue	-	-	2.75	-	-	-
Revenue (mm)	71563.14	73528.00	-	79770.61	337164.66	449351.87

Currency: CNY
Consensus as of May-14-2018 2:43 AM GMT



Date / Time	Title
Mar 22, 2017	Earnings Call
Nov 16, 2016	Earnings Call
Aug 17, 2016	Earnings Call
May 18, 2016	Earnings Call
Mar 17, 2016	Earnings Call
Nov 10, 2015	Earnings Call
Aug 12, 2015	Earnings Call
May 13, 2015	Earnings Call
Mar 18, 2015	Earnings Call

Search or Clear

Audio icons for each transcript entry.

公开报告

Left Link > News, Events & Filings > Filings & Annual Reports

- 此处收录了公司年报、季报、招股说明书等公开报告

The screenshot displays the S&P Global Market Intelligence interface for Tencent Holdings Limited (SEHK:700). The left sidebar contains a navigation menu with categories like 'My Links', 'Most Used', 'RatingsDirect@', and 'News, Events & Filings'. The 'News, Events & Filings' section is expanded, and 'Filings & Annual Reports' is highlighted. The main content area shows search criteria for 'Tencent Holdings Limited (SEHK:700)' and a table of filings. The table has columns for 'Filed On', 'Period Date', and 'Com'. The 'Advanced Search Options' panel is open, showing 'Form Groups' and 'Form Types' filters.

Options	Filed On	Period Date	Com
<input type="checkbox"/>	May-16-2018	-	Tenc
<input type="checkbox"/>	May-16-2018	-	Tenc
<input type="checkbox"/>	Apr-10-2018	-	Tenc
<input type="checkbox"/>	Apr-10-2018	-	Tenc
<input type="checkbox"/>	Mar-21-2018	-	Tenc
<input type="checkbox"/>	Mar-21-2018	-	Tenc
<input type="checkbox"/>	Nov-15-2017	-	Tenc
<input type="checkbox"/>	Nov-15-2017	-	Tenc
<input type="checkbox"/>	Aug-28-2017	-	Tenc
<input type="checkbox"/>	Aug-28-2017	-	Tenc
<input type="checkbox"/>	Aug-16-2017	Jun-30-2017	Tenc
<input type="checkbox"/>	Aug-16-2017	-	Tenc
<input type="checkbox"/>	May-17-2017	-	Tenc
<input type="checkbox"/>	May-17-2017	Mar-31-2017	Tenc

可以用Advanced Search Options来进行高级搜索

上市交易所和股票代码的相关信息

Left Link > EquityListings

- 您可查看关注公司上市的交易所和股票代码

S&P
Capital IQ

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CIQ Search
RatingsDirect® Search

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My Capital IQ | Credit Analytics | Yield Curves | RatingsDirect® | S&P Research | Screening | Charting | My Watch List | Research | Markets | Global Macros | Rates | Cor | My Lists | Alerts

- My Links
 - Key Stats
 - Chart Builder
- Most Used
 - Income Statement
 - CIQ Estimates
 - Competitors
 - M&A/Private Placements
 - Quick Comps
- RatingsDirect®
- CreditStats Direct®
- Credit Analytics
- Company Summary
- People
- Financials/Valuation
 - Proprietary Data
 - Estimates
- Peer Analysis
- Charting
 - Chart Builder
 - Annotated Stock Chart
- Fixed Income
- Short Interest
 - Equity Listings**
- Portfolio Exposure
- Transactions
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Tencent Holdings Limited (SEHK:700) Equity Listings

Equity Listings

Pricing as of: Currency: Reported Currency Include Inactive Listings

Exchange	Ticker	Security Type	Security Name	Currency	Trade Date	Last Close Price	52 Week High	52 Week Low	Avg. Vol - 3 mo (mm)
The Stock Exchange of Hong Kong Ltd.	SEHK:700	Common Stock	Ordinary Shares	HKD	Jul-06-2018	386.60	476.60	267.00	24.07
Stock Exchange of Hong Kong Limited - Shanghai - Hong Kong Stock Connect	SHSC:700	Common Stock	Ordinary Shares	HKD	Jul-06-2018	386.60	134.90	113.00	24.07
The Stock Exchange of Hong Kong - Shenzhen - Hong Kong Stock Connect	SZSC:700	Common Stock							

Tencent Holdings Limited (SEHK:700) SEHK:700 Equity Listing Details

Back to Equity Listings

Equity Listing Detail

Issuer Information: Tencent Holdings Limited (SEHK:700)

Exchange: The Stock Exchange of Hong Kong Ltd.

Ticker: SEHK:700

CIQ Trading Item ID: IQT20243894

ISIN: KYG875721634

Status: Active

Stock Quote And Chart (Currency: HKD)

Last (Delayed)	397.00	Market Cap (mm)	3,653,856.7
Open	394.20	Shares Out. (mm)	9,451.3
Previous Close	386.60	Float %	59.7%
Change on Day	10.40	Shares Sold Short (mm)	-
Change % on Day	2.7%	Dividend Yield %	0.2%
Day High/Low	397.40/ 392.20	Diluted EPS Excl. Extra Items	9.94
52 wk High/Low	476.60/ 269.40	P/Diluted EPS Before Extra	39.82x
Volume (mm)	10.99	Avg 3M Dly Vol (mm)	24.07
Beta 5Y	1.19		

Delayed Quote** | Last Updated on Jul-09-2018 02:01 AM (GMT-5)

Short Interest Summary View Details

MSF Short Score: 1.00

Index Memberships: S&P Global 1200; Hang Seng Index; FTSE All-World Index (USD); Hang Seng China Enterprises Index; Hang Seng Composite Index; S&P Global BMI Index; OMSCI Acwi + Frontier Markets(acwi Fm) All Cap Index; Russell Global Index; S&P International 700

Splits

Ex-Date	Pay Date	Ratio	Unadjusted Price (Day Of)
May-15-2014	May-15-2014	5:1	108.80 (HKD)

Viewing 1 of 1 Splits

Dividends

Type	Ex-Date	Pay Date	Amount	Payment
Regular	May-18-2018	Jun-01-2018	0.88 (HKD)	Cash
Regular	May-19-2017	Jun-02-2017	0.61 (HKD)	Cash

单击股票代码以显示详细的交易信息
并查询历史分红记录

主要交易代码标粗

市场情报

LeftLink > Company Summary > Tearsheet

您可以在Tearsheet上查看最新股票价格和市值。此外，您可以通过点击蓝色数字来检查用于计算市值的股票类型和股票价格。

- IQ_LASTSALEPRICE收录了当天的盘中价格。如果查询过去时间的股价，则为当天闭市价格。若当日交易所不进行交易，last sale price会显示为最近交易日的闭市价格。

- My Links
 - Key Stats
 - Chart Builder
- Most Used
 - Income Statement
 - CIQ Estimates
 - Competitors
 - M&A/Private Placements
 - Quick Comps
- RatingsDirect@
- CreditStats Direct@
- Credit Analytics
- Company Summary
 - Tearsheet**
 - Corporate Timeline
 - Long Business Description
 - Products
 - Competitors
 - Industry Classifications
 - Offices
 - Analyst Coverage
 - Corporate Governance
 - Company Count
- People
- Financials/Valuation
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Tencent Holdings Limited (SEHK:700) - 騰訊控股有限公司 Public Company Profile

[Preview the new Tearsheet](#)

MARKET INTELLIGENCE Profile
 Customize Tearsheet
Quick Report
Tearsheet Report
CIQ Report
Custom Template
Latest Annual
Latest Interim
Latest Transcript
Create Activity
Add to List
Add to Binder
0 Items

Website: Add	www.tencent.com	Coverage Summary
Number of Employees	46,049	Coverage List:
Ticker:	700 (SEHK)	Relationships:
Current Professionals Profiled:	23	Projects:
		Activity Logs/Tasks:

Last Close Market Cap
Tencent Holdings Limited
Standardized Data
Jul-09-2018 - Hong Kong Dollar (mm)
 Ordinary Shares Market Cap 3,653,856.69
Last Close Market Cap 3,653,856.69
company also develops software, develops
 Limited was founded in 1998 and is headqu

Ordinary Shares Market Cap
Tencent Holdings Limited
Standardized Data
Jul-09-2018 - Hong Kong Dollar
 SEHK:700 Closing Share Price (as of Jul-06-2018) 386.60
 * Ordinary Shares 9,451.26
 = Ordinary Shares Market Cap 3,653,856.69

Ordinary Shares
Tencent Holdings Limited
As Presented Data
Jul-09-2018
 Ordinary Shares 9,451,258,900

Primary Industry Classification View
 Internet Software and Services

Primary Office Location View All Office
 Tencent Building Kejizhongyi Avenue Hi-tech Park Nanshan District | Shenzhen, Guangdong
 Phone: 86 755 8601 3388 Fax: 86 755 8601 3399

Current and Pending Investors View Details
 2020 Ventures, LLC, Gaorong Capital, Hillhouse Capital Management, Ltd. (Lei Zhang), IDG Ventures India, Lippo Limited (SEHK:226), MIH TC Holdings Limited

Prior Investors View Details
 Dragonrise Capital, IDG Capital Partners (Fei Yang, Quan Zhou, Xiaoge Xiong), IDG Technology Venture Investment, L.P., Integral Capital Partners, MIH Holdings Limited, Naspers Limited (JSE:NPN)

Investment Arms
 Tencent Holdings Ltd., Investment Arm, Tencent Incubator

Stock Quote and Chart (Currency: HKD) [Quick Chart](#)

Last (Delayed)	397.60	Market Cap (mm)	3,653,856.7	600	400M
Open	394.20	Shares Out. (mm)	9,451.3		
Previous Close	386.60	Float %	59.7%		

(参考) 非上市公司数据的覆盖范围和特征

- CIQ提供的非上市公司数据根据区域有不同的数据来源。

	全球 (整体)	北美	欧洲	韩国	大洋洲	中国
有业务概要的非上市公司数量	大约300万家公司	大约88万家公司	大约121万家公司	大约2万家公司	大约9万家公司	大约25万家公司
有行业类型信息非上市公司的数量	大约250万家公司	大约78万家公司	大约100万家公司	大约4.5万家公司	大约8万家公司	大约21万家公司
拥有财务信息的非上市公司数量	大约85万家公司	大约17万家公司	大约61万家公司	大约4万家公司	大约4000家公司	大约2600家公司
信息来源	内部收集其他供应商	内部收集 D&B	内部收集 D&B	KLCA公司	内部收集	内部收集
数据特征	<p>主要面向大型非上市公司</p> <ul style="list-style-type: none"> · 每两年审查1200家公司的业务大纲。来源主要是网站 <p>[行业分类]</p> <ul style="list-style-type: none"> - 我们自行收录的公司会按照GICS来进行行业分类 - 如果收录的信息来源是第三方供应商，我们会把不同的行业分类标准同GIC进行匹配 <p>[标准化]</p> <ul style="list-style-type: none"> · 所有的财务报表都会进行标准化处理 	<p>【内部收集】·包括通过发行公司债券及其他方式发布财务信息的主要非上市公司</p> <p>【D&B公司】·收入达到10M。对于美元未上市公司：</p> <ul style="list-style-type: none"> - 货币 (Reported Currency) 以美元显示 <p>·数据周期为最近 18个月</p>	<p>【内部收集】·包括通过发行公司债券及其他方式发布财务信息的主要非上市公司</p> <p>【D&B公司】·收入为5百万美元以上的未上市公司</p>	<p>【KLCA公司】·提供KLCA收集的上市公司的财务数据.</p>	<p>【内部收集】·部分上市公司被要求披露相关财务数据</p> <ul style="list-style-type: none"> ·Click-through功能也可以部分使用 	<p>【内部收集】·包括主要的非上市公司，其财务信息已通过发行公司债券发布</p> <ul style="list-style-type: none"> ·Click-through功能也可以部分使用

PE/VC信息

Left Link > Company Summary, Investments

The screenshot displays the S&P Capital IQ interface for Globis Capital Partners. The left sidebar contains a navigation menu with categories like Credit Analytics, Company Summary, People, and Investments. The main content area is divided into several sections:

- Company Summary:** Includes a 'Teachsheet' link and a 'Coverage Summary' table with fields for Coverage List, Relationships, Projects, and Activity Logs/Tasks.
- Statistics:** Lists website (www.globiscapital.co.jp), direct investments (63), current professionals profiled (9), and year founded (1999).
- Color Notes:** A descriptive paragraph about the firm's focus on consumer internet, technology, and IT services.
- Primary Office Location:** 8th Floor Sumitomo Fudosan Kojimachi Building 5-1 Niban-cho Chiyoda-ku | Tokyo, Tokyo | Japan.
- Recent Funds:** Globis Fund V, LP - \$134.
- Corporate Parent:** Globis Corporation.
- Financial Information:** A table showing Total Revenue, Operating Income, Gross Profit, EBITDA, and Net Income in millions.
- Direct Investment Crit:** A section for analyzing direct investments, featuring two donut charts and a table of investment details.

在资料页面上, 有基本信息, 投资标准, 直接投资和主要投资地区列表

按行业类型、地区进行分类

除了被投资公司的财务信息, 您只需点击一下即可显示业务摘要, 人员和投资历史

Company Name	Relationship Type	Current Invest. Category	Primary Industry	Last Investment Date	Total Amount (\$mm)	Investing Period (Start-End)	Last Date	LPY Value (\$mm)	USD Total Assets (\$mm)	LPY Value (\$mm)	LPY Value (\$mm)
AgileSoft Corp.	Current Investment	Info / Pacific	Application Software	Oct-20-2017	0	0.00	-	-	-	-	-
Alphatec Inc. (TSE:2620)	Current Investment	Info / Pacific	Application Software	-	-	3.30	0.00	-	113.11	200.47	47.90
Atage Inc.	Current Investment	Info / Pacific	Software Software and Services	Jan-29-2018	0	6.10	1.80	-	-	-	-
ABCOR Inc.	Current Investment	Info / Pacific	Insurance and Social Workholding (Retail)	Apr-10-2017	1	6.60	1.80	-	-	-	-
AL Inc. A.K.	Current Investment	Info / Pacific	Real Estate Services Companies	-	-	-	-	11.78	-	-	-
Beacon Inc.	Current Investment	Info / Pacific	IT Consulting and Other Services	-	-	-	-	-	-	-	-

按行业找出可比公司

LeftLink > Company Summary > Industry Classifications

- Capital IQ平台默认的行业分类为GICS。除了主营行业分类之外，可以查看关注公司业务覆盖到的所有行业。
- 对于行业分类，可以从大型分类到小型分类的任意分类中搜索类似的公司。

The screenshot displays the S&P Capital IQ interface for Tencent Holdings Limited (SEHK:700). The left sidebar contains a navigation menu with categories like 'My Links', 'Most Used', 'RatingsDirect@', 'CreditStats Direct@', 'Credit Analytics', 'Company Summary', and 'People'. The 'Industry Classifications' item under 'Company Summary' is highlighted with a red box. The main content area shows the company's industry classification tree, starting with 'Primary Industry Classification' as 'Internet Software and Services'. A dropdown menu is open for this category, listing various sub-sectors such as 'Gaming Operations', 'Media', 'Advertising', and 'Financials'. A callout box labeled '行业细分' (Industry Subdivision) points to this dropdown menu.

Quick Comps功能

Left Link > Peer Analysis > Quick Comps

- 您也可以使用Quick Comps功能查找可比公司。
- 平台使用自动算法（基于行业类型，总部地区，销售额，增长率，分析师覆盖率等）自动列出10家可比公司。也可以从列表中删除任何公司或添加新公司。

S&P Capital IQ Search Companies, People, Funds, and More... CIQ Search RatingsDirect® Search GO TO S&P RESEARCH Favorites | Contact Us | BugTracker | Print | Help | Market Intelligence

My Capital IQ Credit Analytics Yield Curves RatingsDirect® S&P Research **Screening** Charting My Watch List Research Markets Global Macros Rates Companies Coverage Projects Research M

My Links Key Stats Chart Builder Income Statement

Most Used CIQ Estimates Competitors M&A/Private Placements Quick Comps Public Ownership

RatingsDirect®

CreditStats Direct® Select Stats & Ratios Income Statement Balance Sheet Cash Flow Capital Structure Supplemental

Credit Analytics

Company Summary

People

Financials/Valuation

Proprietary Data

Estimates CIQ Estimates Guidance Thomson Estimates Broker View Estimates

Peer Analysis **Quick Comps** Comparable M&A Transactions Credit Health Panel

Charting Chart Builder Annotated Stock Chart

Fixed Income Summary Credit Ratings Securities Summary Credit Default Swaps

Short Interest

Equity Listings

Portfolio Exposure

Transactions M&A/Private Placements Public Offerings Takeover Defenses Transaction Advisors

Tencent Holdings Limited (SEHK:700) Quick Comparable Analysis

Business Description Create Activity Add to Binder 0 Items

Customize View

Comp Set: Tencent Holdings Limited Quick Comp Templates: Capital IQ Default Comps Go

Create Comp Set Edit Add/Edit Display Columns Edit

Financial Data Trading Multiples Operating Statistics Business Description Implied Valuation Valuation Chart Credit Health Panel Credit Analytics

Options Add Companies Display Options Currency: US Dollar Data as of: 07/30/2018

Tencent Holdings Limited (SEHK:700) | Internet Software and Services (Primary) | Consumer Discretionary | Financials

	Company Name	Day Close Price Latest	Shares Outstanding Latest	Market Capitalization Latest	LTM Net Debt	LTM Total Pref. Equity	LTM Minority Interest	Total Enterprise Value Latest	LTM Tangible Book Value/Share
	Alibaba Group Holding Limited (NYSE:BABA)	189.42	2,569.5	486,709.5	(12,426.4)	-	10,365.35	484,471.3	9.57
	Baidu, Inc. (NasdaqGS:BIDU)	255.09	348.7	88,957.4	(8,790.2)	-	2,080.23	81,670.5	43.23
	Facebook, Inc. (NasdaqGS:FB)	174.89	2,887.2	504,945.7	(42,188.0)	-	-	462,757.7	20.60
	NetEase, Inc. (NasdaqGS:NTES)	264.91	131.3	34,790.3	(4,964.5)	-	144.77	29,556.2	49.08
	JD.com, Inc. (NasdaqGS:JD)	36.21	1,427.2	51,679.9	(3,876.1)	-	2,164.30	49,820.9	3.52
	Momo Inc. (NasdaqGS:MOMO)	41.88	203.7	8,531.6	(899.4)	-	2.48	7,634.6	5.93
	SINA Corporation (NasdaqGS:SINA)	83.51	71.5	5,968.5	(2,311.0)	-	827.94	4,485.5	39.65
	YY Inc. (NasdaqGS:YY)	98.10	63.2	6,199.5	(1,900.6)	-	9.41	4,145.7	22.20
	Weibo Corporation (NasdaqGS:WB)	87.05	222.7	19,386.5	(1,034.4)	-	1.91	18,354.0	5.91
	Yahoo Japan Corporation (TSE:4689)	3.74	5,694.1	21,285.8	(5,365.6)	-	850.32	16,770.5	1.06
	Tencent Holdings Limited (SEHK:700)	46.79	9,451.3	442,207.5	2,154.5	-	3,451.20	448,295.8	3.57

Displaying 11 Companies.

	Summary Statistics	Day Close Price Latest	Shares Outstanding Latest	Market Capitalization Latest	LTM Net Debt	LTM Total Pref. Equity	LTM Minority Interest	Total Enterprise Value Latest	LTM Tangible Book Value/Share
	High	264.91	5,694.1	504,945.7	(899.4)	-	10,365.35	484,471.3	49.08
	Low	3.74	63.2	5,968.5	(42,188.0)	-	1.91	4,145.7	1.06
	Mean	123.48	1,361.9	122,845.5	(8,375.6)	-	1,827.41	115,966.7	20.07
	Median	92.58	285.7	28,038.1	(4,420.3)	-	827.94	23,955.1	15.08

与行业平均水平对比

Quick Comps功能

Left Link > Peer Analysis > Implied Valuation

- 可以查看可比公司法下的估值结果

Financial Data Trading Multiples Operating Statistics Business Description Implied Valuation Valuation Chart Credit Health Panel Credit Analytics									
Add Companies		Display Options		Currency: US Dollar		Data as of: 04/19/2020			
Tencent Holdings Limited (SEHK:700) Interactive Media and Services (Primary) Consumer Discretionary Financials Information Technology									
Company Name	LTM Total Revenue	LTM EBITDA	LTM EBIT	NTM Revenue (Capital IQ)	NTM EBITDA (Capital IQ)	LTM Basic EPS	NTM EPS (Capital IQ)	LTM Tangible Book Value/Share	
Tencent Holdings Limited (SEHK:700)	53,339.1	19,561.0	13,772.7	65,109.78	23,241.71	1.39	1.67	4.30	
Total Enterprise Value Multiples									
	LTM TEV/Total Revenues	LTM TEV/EBITDA	LTM TEV/EBIT	NTM TEV/Forward Total Revenue	NTM TEV/Forward EBITDA	LTM P/Diluted EPS Before Extra	NTM Forward P/E	LTM P/TangBV	
High	7.8x	28.6x	42.3x	7.31x	28.40x	130.7x	28.06x	91.8x	
Low	0.8x	6.3x	7.0x	0.85x	6.33x	10.1x	9.88x	1.0x	
Mean	3.5x	12.8x	22.2x	3.50x	13.62x	33.6x	18.92x	14.9x	
Median	2.1x	12.2x	19.4x	2.20x	11.85x	22.6x	18.55x	4.1x	
Implied Enterprise Value									
High	414,065.9	558,921.9	582,651.1	475,648.70	660,052.11				
Low	41,721.1	122,361.4	96,763.7	55,293.88	147,055.09				
Mean	187,829.7	250,622.1	305,550.8	228,151.21	316,552.49				
Median	111,778.5	238,159.5	267,738.7	143,485.61	275,390.03				
+ Total Cash & ST Investments									
	26,439.3	26,439.3	26,439.3	26,439.3	26,439.3				
- Total Debt									
	32,872.5	32,872.5	32,872.5	32,872.5	32,872.5				
- Total Pref. Equity									
	-	-	-	-	-				
- Minority Interest									
	7,933.67	7,933.67	7,933.67	7,933.67	7,933.67				
= Implied Equity Value									
High	399,699.2	544,555.1	568,284.3	461,281.91	645,685.32	1,724,913.21	443,191.59	3,742,460.59	
Low	27,354.3	107,994.6	82,396.9	40,927.09	132,688.30	133,052.16	156,006.09	41,836.23	
Mean	173,462.9	236,255.3	291,184.0	213,784.43	302,185.71	443,014.00	298,886.28	607,302.83	
Median	97,411.7	223,792.7	253,371.9	129,118.83	261,023.25	298,036.61	293,052.91	166,463.70	
/ Shares Outstanding									
	9,475.21	9,475.21	9,475.21	9,475.21	9,475.21	9,475.21	9,475.21	9,475.21	
= Implied Price per Share									
High	42.2	57.5	60.0	48.68	68.14	182.04	46.77	394.97	
Low	2.9	11.4	8.7	4.32	14.00	14.04	16.46	4.42	
Mean	18.3	24.9	30.7	22.56	31.89	46.76	31.54	64.09	
Median	10.3	23.6	26.7	13.63	27.55	31.45	30.93	17.57	
Mean Equity Value Across Multiples									
	Equity Value	Price Per Share							
High	1,066,258.90	112.53							
Low	90,281.96	9.53							
Mean	320,759.43	33.85							
Median	215,283.95	22.72							

可比交易Quick Comps功能

Left Link > Transactions > M&A/Private Placements >

- 与Quick Comps功能一样，我们根据算法以立即获得类似的并购交易。
- 可以立即分析基于类似案例显示估值范围。

Tencent Holdings Limited (SEHK:700) Transaction Details > Merger/Acquisition

0 Items

Deal Overview | Consideration Details | Deal Timeline | **Transaction Quick Comps**

Merger/Acquisition [Add to List](#) | [Edit Transaction](#) | [Find Similar Transactions](#)

Currency:

Deal Summary

Status[100505]	Announced	Primary Transaction Feature[102081]	Acquisition of Equity Stake
Announced Date[1]	Jun-07-2018	Bid Made Date[100629]	-
Letter of Intent Date[100633]	Jun-07-2018	Effective Date[4]	-
Definitive Agreement Date[100625]	-	Closed Date[2]	-
CIQ Transaction ID[105135]	IQTR570209221	Cancelled Date[3]	-

Sell-side Participants

Company Name:	High Speed Network Technology Company	Primary Industry:	Alternative Carriers
Headquarters:	China		

Buy-side Participants

Buyer Company:	Tencent Holdings Limited (SEHK:700) ; Zhejiang Geely Holding Group Co.,Ltd
----------------	--

Deal Values

Total Consideration to Shareholders (CNY mm) [102086]	4.30	Total Transaction Size (CNY mm)[100504]	
Implied Equity Value (CNY mm)[102091]	8.78	Implied Enterprise Value (CNY mm)[102090]	
Implied Enterprise Value/LTM Revenue[102093]		Implied Enterprise Value/NTM Revenue[113394]	
Implied Enterprise Value/LTM EBITDA[102094]			
Implied Enterprise Value/LTM EBIT[102095]			
Implied Equity Value/LTM Net Income[102096]			
Implied Equity Value/Book Value[102097]			

Tencent Holdings Limited (SEHK:700) Transaction Quick Comps > Merger/Acquisition

0 Items

Deal Overview | Consideration Details | Deal Timeline | **Transaction Quick Comps**

Currency: Audit History

Transaction Quick Comps

Delete?	Announced Date	Transaction ID	Target	Buyer/Investor	Seller	Size(CNY mm)	Implied TEV/LTM Revenue	Implied TEV/LTM EBITDA	
X	Mar-27-2015	IQTR289989353	deltathree, Inc.	D4 Holdings, LLC	-	2.1	0.4x	NM	
X	Jul-23-2013	IQTR243760216	PT. Patra Telekomunikasi Indonesia	Perusahaan Perseroan (Persero) PT Telekomunikasi Indonesia Tbk	PT Elnusa Tbk	27.5	0.5x	-	
X	Nov-21-2012	IQTR224514137	ICTC Group, Inc.	CIBL, Inc.	-	11.2	2.1x	4.1x	
X	May-16-2012	IQTR206944861	IPSAT Sdn. Bhd.	Privasia Technology Berhad	-	2.3	-	-	
X	Oct-30-2009	IQTR79059831	Guest-tek Interactive Entertainment Ltd.	-	Intea Holdings, Inc.	22.4	0.1x	1.9x	
X	Mar-24-2009	IQTR54497395	Guest-tek Interactive Entertainment Ltd.	-	Intea Holdings, Inc.	18.7	0.1x	20.0x	
X	Feb-26-2009	IQTR53409432	MSTI Holdings, Inc.	-	Telkonet, Inc.	0.1	1.8x	NM	
						Max	27.5	2.1x	20.0x
						Median	11.2	0.5x	4.1x
						Mean	12.0	0.8x	8.7x
						Min	0.1	0.1x	1.9x

自动显示最大值、最小值、均值、中间值

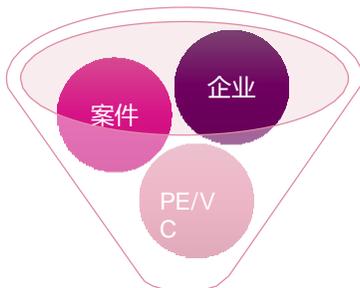
Max	27.5	2.1x	20.0x
Median	11.2	0.5x	4.1x
Mean	12.0	0.8x	8.7x
Min	0.1	0.1x	1.9x

III. Screening 筛选功能

筛选功能概要

通过使用筛选功能，您可以轻松筛选出符合指定条件的公司，债券，股票，并购等。通过组合3,000个或更多条件，您可以通过创建目标公司列表和类似交易列表来比较财务价值和估值。

筛选功能



筛选出符合指定标准的公司，交易，债券等

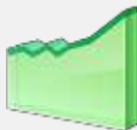
示例1：筛选中国，泰国和印度尼西亚农业机械制造商（主要涉及拖拉机，水稻插秧机，联合收割机等的公司）



示例2：筛选过去一年的IT行业并购清单



示例3：筛选获得具有美国发行人评级AA的公司发行的债券清单



企业筛选

选择类似的公司/竞争对手

我们根据感兴趣的公司的行业分类，总部所在地，销售规模等，以及在我们的数据库中搜索超过300万家公司来设置搜索要求，可以提取匹配的类似公司

估值分析（类似企业分析）

在评估收购目标公司时，可以找到目标公司的类似上市公司，并评估目标公司的利益等价值。

交易筛选

监测行业趋势

筛选在任何指定行业中发生的案例（并购，公开发行业等）

估值分析（类似案例分析）

可以通过搜索与目标公司类似的公司情况并将在该情况下支付的价格的倍数应用于目标公司来评估该值。

筛选债券和股票

您可以将发行人的业务类型，区域和其他主要项目设置为搜索要求，并提取符合条件的债券和股票列表。

使用方法

Screening Tab > Screening > Companies/Transactions/Fixed Income

1. 将鼠标指针悬停在“Screening”选项卡上，单击“Screening”部分中的各种链接

- Companies (公司筛选)
- Transactions (并购筛选)
- Fixed Income (债券筛选)

2. Screening页面，按类别显示4列的搜索要求。

公司相关 (第1和第2列)

- 行业分类，总公司所在地
- 财务信息，市场信息
- 评级，新闻等

人物相关 (第3列)

- 并购关系 (第4栏)
- 并购类型，估值等

检索条件

Screening Tab > Screening > Companies/Transactions/Fixed Income

- 以下是搜索要求列表 (Criteria)。常用的搜索要求

- **Company Details (企业属性)**

- ✓ Industry Classifications (行业分类)
- ✓ Geographic Locations (地理位置)
- ✓ Business Description (业务描述)

- **Financial Information (财务资料)**

- ✓ Financial Statement (财务报告)
- ✓ Multiples (估值倍数)
- ✓ Estimates (盈利预测)

- **General Transaction Details (一般并购细节)**

- ✓ Dates (并购日期)
- ✓ Types (并购类型)

The screenshot shows the S&P Global Market Intelligence screening interface. At the top, there are tabs for 'Companies', 'Equities', 'Fixed Income', 'Key Devs', 'People', 'Transactions', and 'Projects/Portfolios'. Below these are buttons for 'View Criteria', 'Customize Display Columns', 'Quick Screener', 'Saved Screens', and 'Idea Generation'. A search bar is present with the text 'Search or add data points and formulas ...'. Below the search bar, there are options for 'Sort by: Company Name', 'ASC', and 'View: Top 50000'. The main area is divided into several sections, each with a list of criteria:

- My Links**: A list of links to various data points.
- Company Details**: A list of criteria related to company attributes, such as 'Industry Classifications', 'Geographic Locations', and 'Business Descriptions'. A callout bubble labeled '企业属性' (Company Attributes) points to this section.
- Financial Information**: A list of criteria related to financial data, such as 'Financial Statements', 'Valuation', and 'Estimates'. A callout bubble labeled '财务资料' (Financial Information) points to this section.
- Equity Details**: A list of criteria related to equity, such as 'Dates', 'Valuation', and 'Security Type'. A callout bubble labeled '上市的股票的相关信息' (Information about listed stocks) points to this section.
- Corporate Actions**: A list of criteria related to corporate actions, such as 'Investment/Transaction', 'Bankruptcies', and 'Filings'. A callout bubble labeled '公司行为' (Company Actions) points to this section.
- Takeover Defenses**: A list of criteria related to takeover defenses, such as 'Takeover Defenses', 'Statistics', and 'Corporate Governance'. A callout bubble labeled '收购防御' (Acquisition Defense) points to this section.
- Company Ownership**: A list of criteria related to company ownership, such as 'Company Ownership', 'Insider Ownership', and 'Insider Trades'. A callout bubble labeled '股东' (Shareholders) points to this section.
- Person Details**: A list of criteria related to person details, such as 'Biographies', 'Notes', and 'Age'. A callout bubble labeled '人物' (Person) points to this section.
- Ownership**: A list of criteria related to ownership, such as 'Compensation', 'Options', and 'Deferred Compensation'. A callout bubble labeled '人物' (Person) points to this section.
- Education**: A list of criteria related to education, such as 'Degrees', 'Graduation Year', and 'Colleges/Universities'. A callout bubble labeled '人物' (Person) points to this section.
- Employment/Board**: A list of criteria related to employment and board, such as 'Professional Job Functions', 'Board Job Functions', and 'Committees'. A callout bubble labeled '人物' (Person) points to this section.
- Targeting Engine**: A list of criteria related to targeting, such as 'Find Buyers or Investors' and 'Find Limited Partners'. A callout bubble labeled '寻找潜在买方' (Find potential buyers) points to this section.
- General Transaction Details**: A list of criteria related to general transaction details, such as 'Dates', 'Descriptions', and 'Pre-Deal/Post-Deal C'. A callout bubble labeled '交易细节' (Transaction Details) points to this section.
- M&A Details**: A list of criteria related to M&A details, such as 'Dates', 'Valuations', and 'Features'. A callout bubble labeled 'M&A' points to this section.
- Buyback Details**: A list of criteria related to buyback details, such as 'Dates', 'Valuations', and 'Features'. A callout bubble labeled '回购细节' (Buyback Details) points to this section.
- Spin-off/Split-off Details**: A list of criteria related to spin-off/split-off details, such as 'Dates', 'Valuations', and 'Features'. A callout bubble labeled '分拆' (Spin-off) points to this section.

检索条件 (续)

Screening Tab > Screening > Companies/Transactions/FixedIncome

Credit Rating (信用评级)

- ✓ Entity Credit Rating (发行主体信用评级)
- ✓ Security Credit Rating (债券信用评级)

Holdings/Investment (持股/投资)

- ✓ Public Holdings (公开持股)

✓ Key Development (新闻)

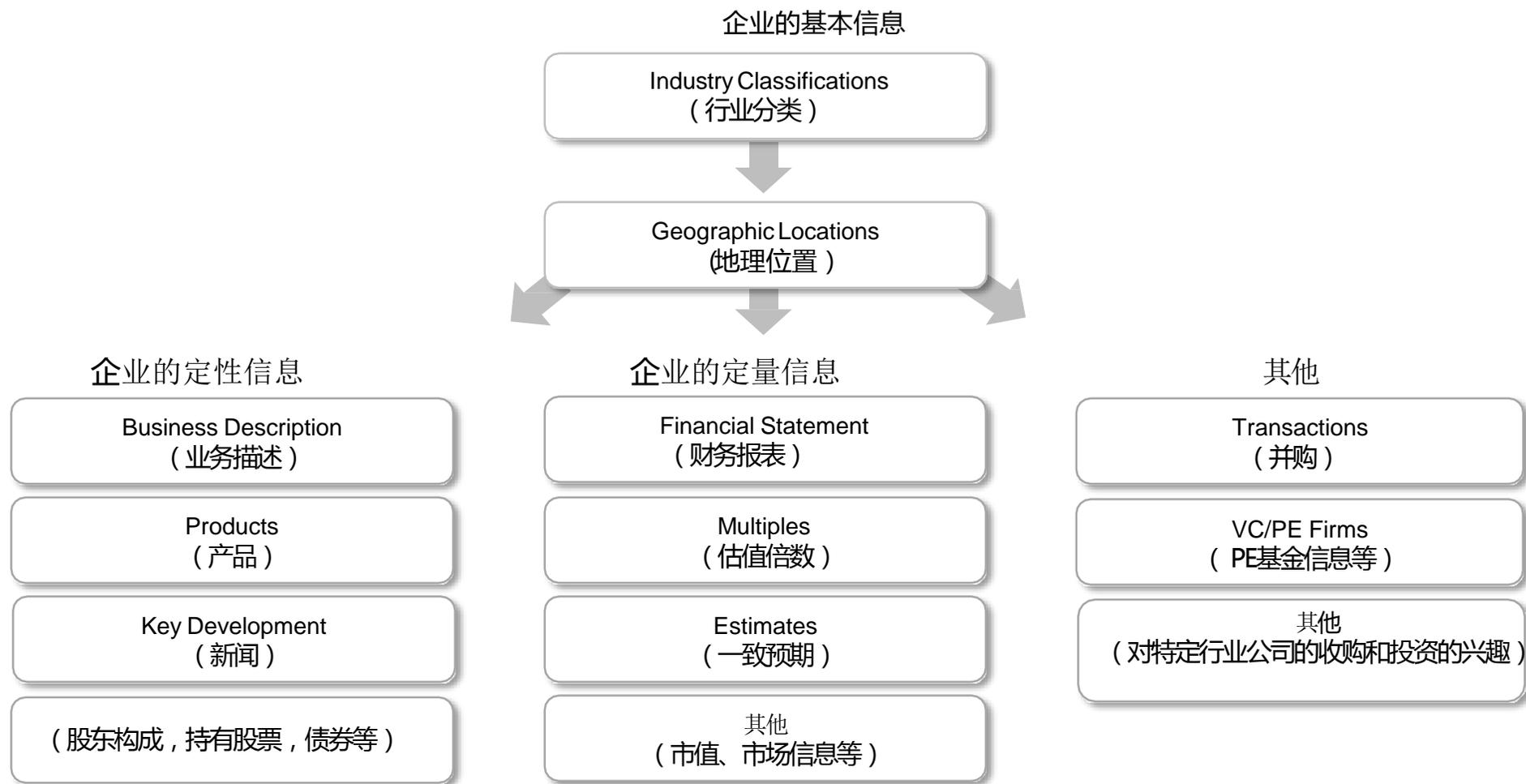
- ✓ Type (新闻类型选择)

<p>Proprietary Data Items Intra-Company Ranking Inter-Company Ranking</p>	<p>Investor Activism</p> <p>Campaign Dates Campaign Objectives Campaign Tactics Activist Investor Activity Activist Investor Ownership</p> <p>投资人相关</p>	<p>Investment Criteria / PE Funds</p> <p>Industries of Interest Geographies of Interest Blte Sizes Company Stages Transaction Types Private Equity Funds</p> <p>投资要求, PE相关</p>	<p>Valuations Features Conditions</p>
<p>Formula Builder</p> <p>Create Custom Formula Saved Formulas Capital IQ Defined Create Custom D Saved Custom D Capital IQ Defined Data Points</p> <p>使用公式生成器</p>	<p>Investment / Advisory Firms</p> <p>Investment Firm Type Advisory Firm Type Primary Fund Types Managed Vehicle Type Managed Investment Style Managed Fund Investment Method Managed</p> <p>投资公司相关</p>	<p>Project Screening</p> <p>Project Type Project Status Project Dates Portfolio Dates Project Description Project Classifications Project Team Project Targets Project Clients Project Category Project Fee Type Project Fee P/Pl Project Transac Project User Gr Project Working Project Referrers Project Proprietary Data Portfolio Characteristics Portfolio Investment Style Portfolio Currency</p> <p>使用已保存的项目, 组合</p>	<p>Private Placement Details</p> <p>Dates Valuations Features</p> <p>交易相关</p>
<p>Fixed Income Securities</p> <p>Dates Valuation Type Seniority Collateral Types Indices Currency Coupon Details Covenants Municipal Purpose Municipal Tax Details Municipal Territory Features Notes Advisors Status</p> <p>债券</p>	<p>Holdings / Investments</p> <p>Holdings Characteristics Public Holdings Calculated Investment Style Calculated Market Cap Emphasis</p> <p>持股相关</p>	<p>Key Developments</p> <p>Category Type Keyword Date Stock Return</p> <p>新闻相关</p>	<p>Public Offering Details</p> <p>Dates Valuations Features IPO Exchange Use of Prof Security Ty Security Features Security Ratings at Issuance</p> <p>IPO相关</p>
<p>S&P RatingsDirect® Securities</p>	<p>List Management</p> <p>Saved Screens Saved Criteria Portfolios Coverage Lists Watch Lists Target/Recipient Lists Company Comp Sets Transaction Comp Sets Fixed Income Comp Sets Contact Lists Relationships Activity Logs Add Companies Add Equities Add FI Securities</p> <p>使用已保存的要求/列表</p> <p>单独添加公司</p>	<p>Bankruptcy Details</p> <p>Dates Valuations Filing Type Features DIP Financing Security Type Committee Advisors Plan Financing Sources Classification of Claims Treatment of Claims Court State Court District</p> <p>破产</p>	<p>LCD Bank Loan Details</p> <p>Valuations Feat Use Security</p> <p>LCD相关</p>
<p>Credit Ratings</p> <p>Entity Credit Rating Entity Credit Rating History Entity Credit Rating Action Entity Credit Rating Aggregates Security Credit Rating Security Credit Rating History Security Credit Rating Action Security Credit Rating Aggregates Servicer Evaluations</p> <p>信用评级</p>	<p>Credit Analytics</p> <p>CreditModel Fundamental Probability of Default Market Signal Probability of Default</p>	<p>Sale Cycle Screening</p> <p>Current Stage Type Dates Current Month Confidence Product Statistics</p>	<p>Bankruptcy Details</p> <p>Dates Valuations Filing Type Features DIP Financing Security Type Committee Advisors Plan Financing Sources Classification of Claims Treatment of Claims Court State Court District</p>
<p>Credit Indicators</p> <p>Quantitative Credit Indicators</p>	<p>Credit Analytics</p> <p>CreditModel Fundamental Probability of Default Market Signal Probability of Default</p>		
<p>Toyo Keizai Items</p> <p>企業概況 設立年月 業種名 上場区分 監査法人 取引銀行 幹事証券 従業員数 株主名 (大株主トップ10)</p>			

企业筛选：如何结合搜索要求

Screening Tab > Screening > Companies

创建企业列表时搜索要求组合的典型示例



类似企业分析

Screening Tab > Screening > Companies

Company Screening

例：以“无线通信业务”为主营业务的公营企业，家庭基地是“美国”，销售额在10到60亿美元左右

Company Screening

Screen For: Companies Equities Fixed Income Key Devs People Transactions Projects/Portfolios

View Criteria | Customize Display Columns | Quick Screener | Saved Screens | Idea Generation

Reorder | Save as New Screen

- 1 Industry Classifications: Wireless Telecommunication Services (Primary) 3258 Edit X
- 2 Geographic Locations: United States of America (Primary) 1035 Edit X
- 3 Market Capitalization [Latest] (\$USDmm, Historical rate): is greater than 0 25 Edit X
- 4 Total Revenue [Latest Annual] (\$USDmm, Historical rate): is between 1000 and 6000 (Unreported data set to 0) 5 Edit X

Search: Search or add data points and formulas ... Add to screen

Sort by: Total Revenue [Latest Annual] (\$USDmm, Historical rate) DESC View: All Results of 5 View Results >>

要求1：以“无线通信服务”业务为主要业务的公司
要求2：位于美国的公司
要求3：市值为零或以上（上市公司）
要求4：销售额在100亿至60亿美元之间的公司

5家公司符合要求

< Screening的数值输入栏的单位基本上，输入字段是一百万（Million）

Criteria	Display	Rank	Aggregates
Value (Mmm):	Greater Than		

金额	数值
1亿	100
10亿	1,000
100亿	10,000
1,000亿	100,000
1兆	1,000,000

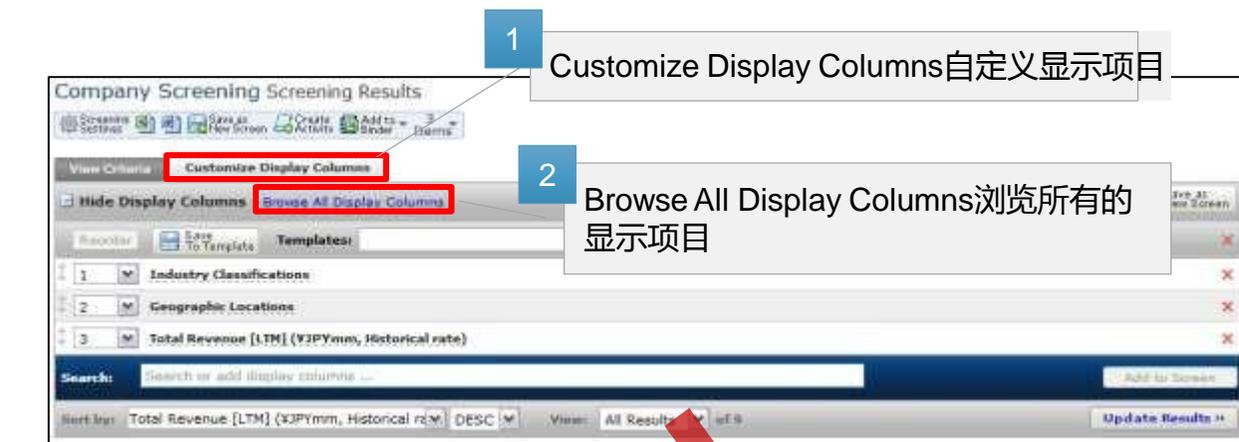
Company Name	Industry Classifications	Geographic Locations	Market Capitalization [Latest] (\$USDmm, Historical rate)	Primary Sector	Primary Industry
Crown Castle International Corp. (NYSE:CCI)	Wireless Telecommunication Services	United States of America	17,581.0	Telecommunication Services	Wireless Telecommunication Services
Clearwire Corporation (NasdaqGS:CLWR)	Wireless Telecommunication Services	United States of America	3,361.3	Telecommunication Services	Wireless Telecommunication Services
United States Cellular Corporation (NYSE:USC)	Wireless Telecommunication Services	United States of America	2,730.7	Telecommunication Services	Wireless Telecommunication Services
Telephone & Data Systems Inc. (NYSE:TDS)	Wireless Telecommunication Services	United States of America	2,361.5	Telecommunication Services	Wireless Telecommunication Services
Leap Wireless International Inc. (NasdaqGS:LEAP)	Wireless Telecommunication Services	United States of America	460.8	Telecommunication Services	Wireless Telecommunication Services

单击View Results显示符合条件的公司列表

类似企业分析 (续)

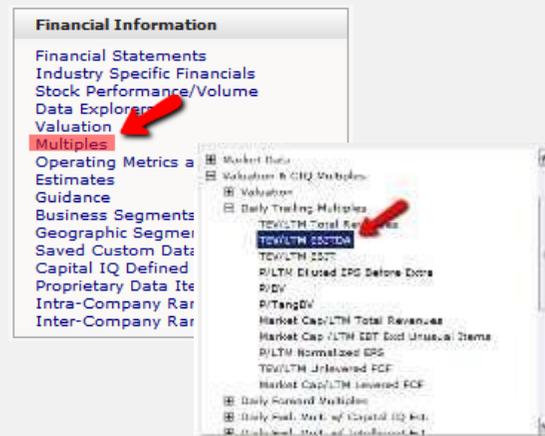
Screening Tab > Screening > Companies

a. 可以给搜索结果添加必要的显示项目，例如多个财务数据。

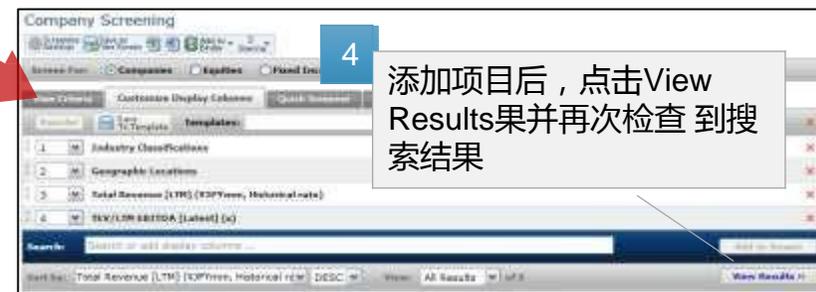


3 选择要添加到搜索结果中的项目

例: TEV/EBITDA
Financial Information > Multiples > Valuation & CIQ Multiples > Daily Trailing Multiples > TEV/EBITDA > Add Columns



4 添加项目后, 点击View Results 并再次检查到搜索结果



b.使用现有模板，可以批量添加基本项目到搜索结果中。

1 选择现有的templates

2 点击Go

c.可以容易地获得搜索结果中显示的项目的最大值，最小值，平均值等。

Aggregates

平均TEV/EBITDA 8.14倍

	Market Capitalization [Latest] (\$USDmm, Historical rate)	Total Revenue [Latest Annual] (\$USDmm, Historical rate)	TEV/LTM EBITDA [Latest] (x)	Total Revenue [LTM] (\$USDmm, Historical rate)	Total Enterprise Value [Latest] (\$USDmm, Historical rate)	EBITDA [LTM] (\$USDmm, Historical rate)
Total	28,931.9	16,637.1	32.6	16,777.4	48,565.1	3,466.4
Average	5,786.4	3,327.4	8.14	3,355.5	9,713.0	693.3
Minimum	468.7	1,264.7	3.45	1,260.1	3,168.7	-402.5
Maximum	19,868.9	5,345.3	19.3	5,348.1	30,558.5	1,571.6
Standard Deviation	7,947.8	1,614.5	7.52	1,592.3	11,805.4	727.2
Market Cap. Weighted Avg.	N/A	2,746.9	15.8	2,874.3	22,576.0	1,200.5

d. Where is my Company? 通过使用该功能可以确认任何公司是否满足筛选条件。

点击Where is my Company

通过指定任何公司来测试任何筛选条件

如果没有通过, 请使用i按钮确认公司的相关信息 (例如行业类型) 并调整筛选条件

Order	Criteria	Screen	Value
1	Industry Classifications: Wireless Telecommunication Services (Primary)	Fail	-
2	Geographic Locations: United States of America (Primary)	Pass	-
3	Market Capitalization [Latest] (\$USDmm, Historical rate): is greater than 0	Pass	201,872.8
4	Total Revenue [LTM] (\$USDmm, Historical rate set to 0)		

Note: For criteria with a - value, view the corresponding report for more information

Verizon Communications Inc. (Public Company, NYSE:VZ)

Verizon Communications Inc. provides communications, information, and entertainment products and services to consumers, businesses, and governmental agencies worldwide. Its Wireless segment offers access to various wireless voice and data services comprising Internet access through smart and basic p... View tearsheet »

Headquarters:
New York, NY
www.verizon.com

Primary Industry:
Integrated Telecommunication Services

Chief Executive Officer:
McAdam, Lowell C.

Total Rev	123,645.0	Market Cap	201,872.8	TEV/Total Rev	2.8x
EBITDA	50,671.0	TEV	306,603.8	TEV/EBITDA	5.8x
EBIT	34,036.0	Cash & ST Inv.	6,424.0	P/Diluted EPS	10.5x
Net Income	15,460.0	Total Debt	110,044.0	Price/Tang BV	NM
Capital Exp	(17,482.0)	Total Assets	224,427.0	Debt/EBITDA	2.2x

Currency in USD in mm, LTM as of Jun-30-2014 TEV and Market Cap as of Aug-08-2014

Go to: Tearsheet

M&A创建目标公司列表

Screening Tab > Screening > Companies

Company Screening

- 除了提取类似公司和类似案例外，筛选功能还可用于创建并购目标公司列表和潜在销售清单。
- 例如，要找到一个候选投资人来收购北美IT咨询公司中与大数据相关业务的非上市公司以及股东的资金？

The screenshot shows the 'Company Screening' interface. On the left, there are five criteria filters: 1. Industry Classifications: IT Consulting and Other Services (Primary) with 25800 results; 2. Geographic Locations: United States and Canada (Primary) with 10364 results; 3. Company Type: Private Company with 9911 results; 4. Ownership Status: Pending and Current Sponsor-Backed with 515 results; 5. Business Description: Keyword: big data with 9 results. On the right, a 'Results Preview' sidebar shows a list of companies, including 'Pride Technologies, LLC', 'Private Company', and 'Indecomm Global Services Inc'. A red arrow points from the 'Add to Screen' button in the main interface to a detailed view of a company.

- 要求1：以“IT咨询”业务为主要业务的公司
- 要求2：总部设在北美（美国/加拿大）的公司
- 要求3：未上市公司
- 要求4：金融机构为赞助商（股东）的公司
- 要求5：在业务大纲中包含“大数据”的公司

单击View Results以显示符合设定条件的公司列表

This is a detailed view of a company profile. The table below summarizes the visible information:

Company Name	Industry Classifications	Geographic Locations	Ownership Status	Business Description
Acron Labs, Inc.	IT Consulting and Other Services	United States and Canada	Self-Financed (Current Sponsor)	Acron Labs, Inc. is an information technology services company, providing business innovation, strategic consulting, and SaaS implementation services with a focus on emerging technologies. It offers architecture and cloud development services to start-up and early-stage companies, product enhancement and new product development services for mid-stage tech companies, and product development, business development, product re-engineering and services for mature tech companies. The company also provides Big Data consulting and implementation, business intelligence consulting and implementation, open source applications and tools deployment, cloud computing, mobile application development, embedded product engineering, and development, and custom application development services, as well as Data, Web, and SaaS implementation services. It serves startups, growth-stage and mature product firms, SaaS firms, business firms, and enterprise IT organizations in platform software, retail and financial software, online and social media, insurance, legal, and education industries. Acron Labs, Inc. was formerly known as iGlossia Solutions, Inc. The company was founded in 2011 and is based in Pittsburgh, Pennsylvania with offices in the United States, India, and Singapore. ... More
Acron PPT, LLC	IT Consulting and Other Services	United States and Canada	Private Held (Current Sponsor)	Acron PPT, LLC is a cloud computing strategy and technology company, providing information technology service management and cloud computing solutions to commercial and government customers in the United States. The company offers cloud-based management, organizational, information technology, and telecommunications consulting services, as well as specialized hardware and information security services. ... More

1. IT Consulting and Other Services 在美国上市的公司平均值的乘数，在业务描述中含有“云”（使用关键字搜索创建类似的公司列表）。

The screenshot shows a search criteria configuration interface. At the top, there are tabs for 'View Criteria', 'Customize Display Columns', 'Quick Screener', 'Saved Screens', and 'Idea Generation'. Below these are buttons for 'Reorder' and 'Save as New Screen'. The main area contains a list of criteria:

Criteria ID	Criteria Description	Count	Actions
1	Industry Classifications: IT Consulting and Other Services (Primary)	25876	Edit X Options
2	Business Description: Keyword: ".Cloud"	1284	Edit X Options
OR	Long Business Description: Keyword: ".Cloud"		Edit X Options
3	Market Capitalization [Latest] (¥JPYmm, Historical rate): is greater than 0	152	Edit X Options
4	Geographic Locations: United States of America (Primary)	29	Edit X Options

At the bottom, there is a search input field with the placeholder text 'Search: Search or add data points and formulas ...' and an 'Add to Screen' button.

2. 在属于医疗保健行业的非上市公司中，在过去30天内有过收购传言，提取相关投资人的信息。

The screenshot shows a search criteria configuration interface. At the top, there are tabs for 'View Criteria', 'Customize Display Columns', 'Quick Screener', 'Saved Screens', and 'Idea Generation'. Below these are buttons for 'Reorder' and 'Save as New Screen'. The main area contains a list of criteria:

Criteria ID	Criteria Description	Count	Actions
1	Key Developments by Type: M&A Rumors and Discussions [Last 30 Days]	1311	Edit X Options
2	Industry Classifications: Healthcare (Primary)	36	Edit X Options
3	Company Type: Private Company	21	Edit X Options
4	Ownership Status: Pending and Current Sponsor-Backed	9	Edit X Options

3.生物技术公司，III 期临床试验（一期 III）的高级研究的药物去年有超过三个的，在过去的 六个月宣布寻求出售、融资、或有投资并购传闻的

The screenshot shows a 'Company Screening' interface with the following criteria:

Criteria ID	Criteria Description	Count	Actions
1	Industry Classifications: Biotechnology (Primary)	7564	Edit X
2	Number of Products in Phase III [Latest Annual]: is greater than 3	12	Edit X
3	Key Developments by Type: Seeking to Sell/Divest OR Seeking Financing/Partners OR M&A Rumors and Discussions [Last 6 Months]	3	Edit X

4.在商业描述中包含大数据的美国公司中，EV / EBITDA (LTM) 的 交易量小于10 倍 ，前10大机构投资者持股比例合计超过40%的

The screenshot shows a 'Company Screening' interface with the following criteria:

Criteria ID	Criteria Description	Count	Actions
1	Business Description: Keyword: "big_data"	593	Edit X Options
OR	Long Business Description: Keyword: "big_data"		Edit X Options
2	Geographic Locations: United States of America (Primary)	387	Edit X Options
3	TEV/LTM EBITDA [Latest] (x): is less than 10	11	Edit X Options
4	Institutions - % Owned by Top 10 [Latest] (%): is greater than 40	5	Edit X Options

5. 筛选对冲基金持有日本上市公司超过 30% 股权的

The screenshot shows a financial screening tool interface. At the top, there are tabs: "View Criteria" (selected), "Customize Display Columns", "Quick Screener", "Saved Screens", and "Idea Generation". Below the tabs, there are buttons for "Reorder" and "Save as New Screen". The main area displays two criteria:

- Criterion 1: "Geographic Locations: Japan (Primary)" with 214980 results. It has "Edit", "Options", and a close button.
- Criterion 2: "Hedge Fund Managers - % Owned [Latest] (%): is greater than 30" with 3 results. It has "Edit", "Options", and a close button.

Below the criteria is a search bar with the text "Search or add data points and formulas ..." and an "Add to Screen" button. At the bottom, there is a "Sort by:" dropdown set to "Hedge Fund Managers - % Owned [Latest]" and "DESC", a "View:" dropdown set to "All Results" of 3, and a "View Results >>" button.

6. 筛选相关产品中包含3D打印机的公司

The screenshot shows a financial screening tool interface. At the top, there are tabs: "View Criteria" (selected), "Customize Display Columns", "Quick Screener", "Saved Screens", and "Idea Generation". Below the tabs, there are buttons for "Reorder" and "Save as New Screen". The main area displays two criteria:

- Criterion 1: "Product Name: Keyword: '3D_printer'" with 13 results. It has "Edit", "Options", and a close button.
- Criterion 2: "OR Product Description: Keyword: '3D_printer'" with 0 results. It has "Edit", "Options", and a close button.

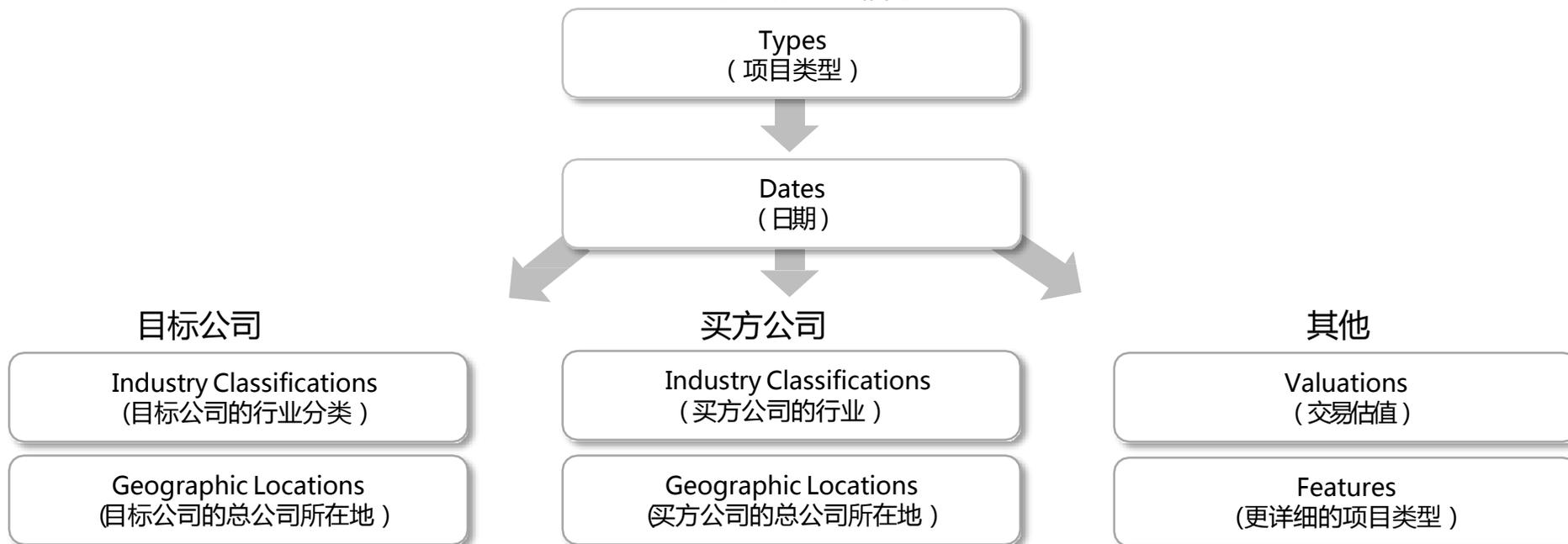
Below the criteria is a search bar with the text "Search or add data points and formulas ..." and an "Add to Screen" button. At the bottom, there is a "Sort by:" dropdown set to "Product Name: Keyword: '3D_printer'" and "DESC", a "View:" dropdown set to "All Results" of 13, and a "View Results >>" button.

筛选并购交易

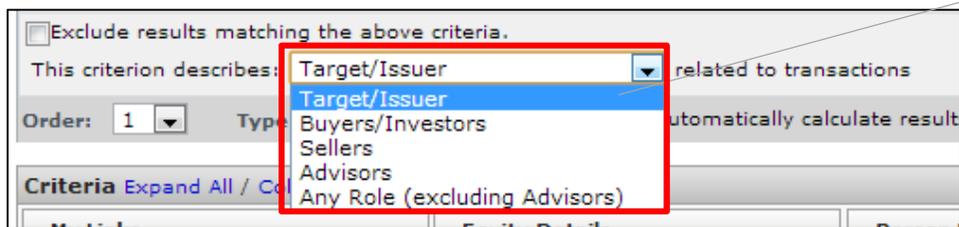
Screening Tab > Screening > Transactions

典型搜索条件：

并购交易基本信息



与Company Screening的区别



请指定条件定义中所描述的公司角色
例：行业分类的设定

- Wireless Telecommunication Services (**Target**)
筛选以无线通信业务为核心业务的公司为并购目标的交易
- Wireless Telecommunication Services (**Buyers**)
筛选以无线通信业务为核心业务的公司为买方的交易

例：针对无线电通信行业公司为目的的，于近6个月内宣布的投资并购交易，且交易金额大于0

The screenshot shows the 'Transaction Screening' interface with the following criteria:

- 1 Industry Classifications (Target/Issuer): Wireless Telecommunication Services (Primary) - 4804
- 2 Geographic Locations (Target/Issuer): Asia / Pacific (Primary) - 831
- 3 Transaction Types: Merger/Acquisition - 444
- 4 M&A Announced Date: [Last 6 Months] - 16
- 5 Total Transaction Value (YJPYmm, Historical rate): is greater than 0 - 13

Sort by: M&A Announced Date

- 条件1：交易中的被收购公司是以无线电通信为主营业务的公司
 - 条件2：被收购公司总部设在亚太区
 - 条件3：交易类型为M&A
 - 条件4：过去六个月内宣布的交易
 - 条件5：交易价格已宣布且>0
- 筛选出来13个结果符合条件

通过Transaction Screening的方式，可筛选出可比并购交易的历史数据并进行估值分析

Date	Target/Issuer	Transaction Type	Transaction Status	Total Transaction Value (\$mm)
11/27/2012	Am. Barbell (NLP-2102)	Merger/Acquisition	Announced	18,755.86
11/29/2012	ST Tower Resources Infrastructure Trst (RIS-1810)	Merger/Acquisition	Closed	-16,129.19
11/27/2012	China Mobile Telecom (99) Limited	Merger/Acquisition	Announced	47,705
11/28/2012	Koratel Telecom Infrastructure Limited (KIB-1810)	Merger/Acquisition	Announced	1,372.79
11/19/2012	Wise Co., Ltd.	Merger/Acquisition	Announced	7,832.87
10/28/2012	Shanghai Rui Communication Technology Co., Ltd.	Merger/Acquisition	Announced	82.82
10/26/2012	AUSDA Telecom Corp.	Merger/Acquisition	Announced	1,426.87
10/17/2012	Access Ltd.	Merger/Acquisition	Closed	284,281.28

历史可比交易的平均EV/EBITDA比率为11.51倍

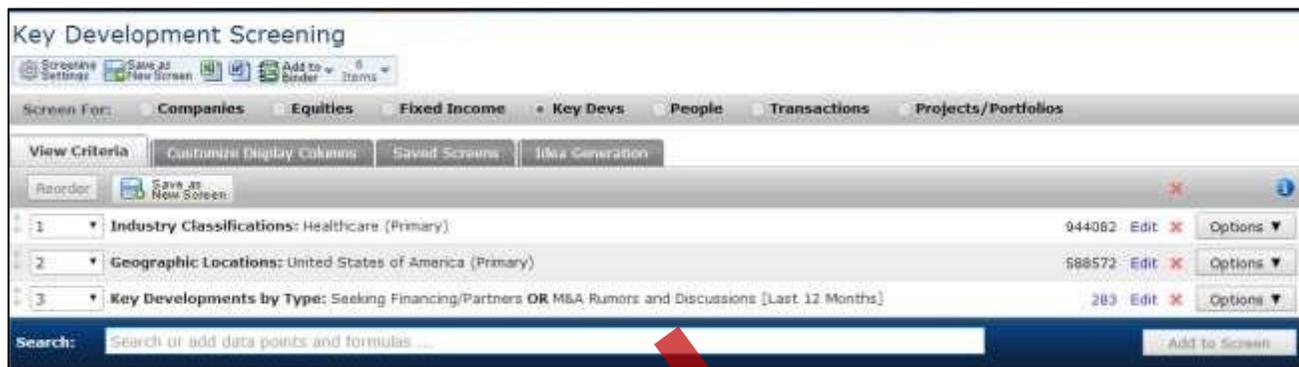
Merger & Acquisition Statistics	
Valuation Summary	
Total Deal Value (\$mm)	19,305.03
Average Deal Value:	1,485.00
Average TEV/Revenue:	5.95
Average TEV/EBITDA:	11.51
Average Day Prior Premium(%)	85.86
Average Week Prior Premium(%)	89.87
Average Month Prior Premium(%)	97.50
Cancelled transactions may be included in these statistics.	

其他类型筛选①：重大发展事项筛选

Screening Tab > Screening > Key Developments

Key Developments Screening

例：最近一年，总部在美国的医疗健康行业公司，寻求财务合作伙伴、或有并购传言的重大事项



条件1：公司主营业务为“医疗健康”

条件2：公司总部设在美国

条件3：在过去12个月中传出的寻求合作伙伴、并购传言

一共筛选出283条事项

事项详细内容可通过点击日期的链接获取

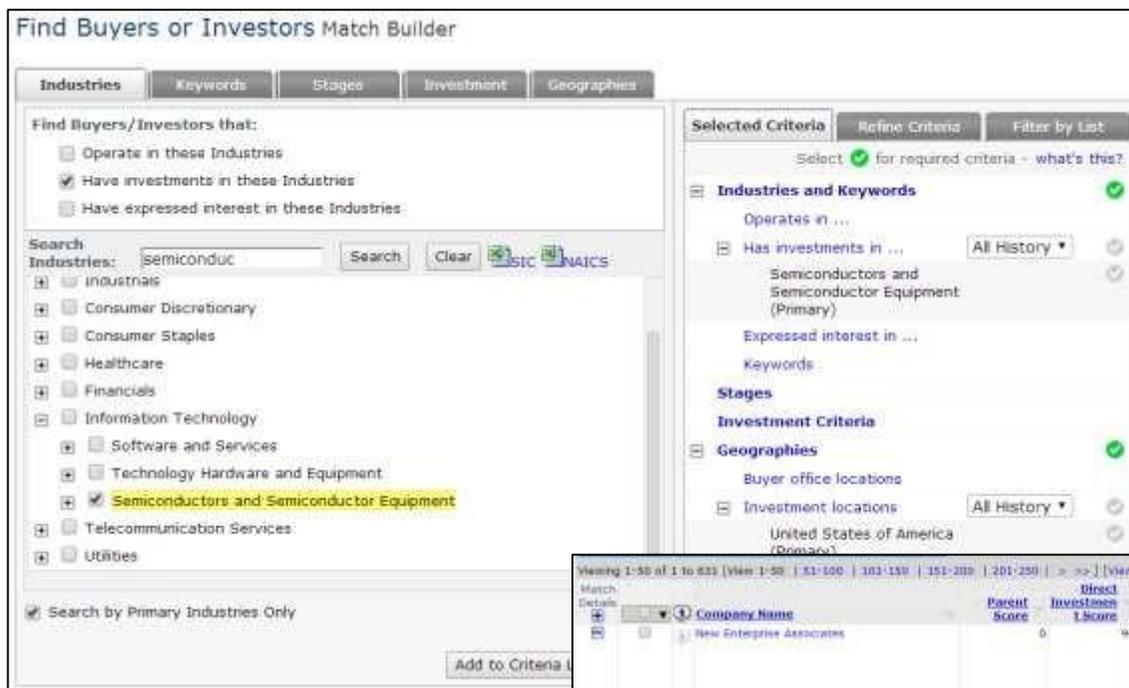
Key Developments By Date	Key Developments by Type	Company Name(s)	Key Development Headline	Key Development Situation	Key Development Source
Sep-07-2015	M&A Rumors and Discussions	Advent International Corporation; Bain Capital, LLC; Rising Private Equity Asia; CARE Hospitals Private Limited; Everstone Capital Management; Wellcare Limited. (SSE:HTC); P. D. Hinduja National Hospital & Medical Research Centre; Temasek Holdings (Private) Limited; The Abraxa Group	SE Mays In Race To Buy CARE Hospitals	The Abraxa Group and a consortium of P. D. Hinduja National Hospital & Medical Research Centre and Everstone Capital Management are among those to emerge as the frontrunners to acquire CARE Hospitals Private Limited from Advent International Corporation. They are competing with rival offers from another combination of South African healthcare giant Natcare Limited, (SSE:HTC) and Bain Capital, LLC.... More >>	Economic Times
Sep-04-2015	M&A Rumors and Discussions	KKR & Co. L.P. (NYSE:KKR); Shanghai Pharmaceuticals Holding Co., Ltd. (SSE:601607); Swisse Wellness Pty Ltd.	Shanghai Pharmaceuticals Eye Swisse Wellness	Chinese in the running for Swisse Wellness. Pty Ltd. captured the attention of Shanghai Pharmaceutical Holding Co., Ltd. (SSE:601607), a Chinese drug manufacturer that has been waded through to the second round of the \$1 billion-plus Golden Sachs-run sales process. A handful of parties have progressed in the contest, with KKR & Co. L.P. (NYSE:KKR) believed to be on the short list of possible buyers.	The Australian
Sep-04-2015	Seeking Financing/Partners	Celison Corp. (Nasdaq:CLSN)	Celison Seeks Acquisitions	Celison Corp. (Nasdaq:CLSN) is seeking acquisitions. Celison has filed a shelf registration, the net proceeds of which will be used to acquire or invest in businesses, products and technologies that are complementary to its own, as well as for capital expenditures.	SEC Filing
Sep-02-2015	M&A Rumors and Discussions	Hutchinson Medical Center, Inc.	Hutchinson Medical Center Expects To Receive An Offer	Hutchinson Medical Center, Inc. Chief Executive Officer Patrick Hayes hopes an offer to save the hospital will arrive next week. Hayes testified during a U.S. Bankruptcy Court hearing on September 2, 2015 that he believes a company will make a formal offer within about seven days. His attorney, Robert Wilkinson, said during the same hearing that 10 companies are interested in buying the hospital and... More >>	Chattanooga Times Free Press (Tennessee)

其他类型筛选②：寻找买方

Screening Tab > Targeting > Find Buyers or Investors

Find Buyers

例：寻投资于美国核心业务为“半导体及半导体生产设备等”的公司的PE/VC基金



条件1：投资目标为从事“半导体和半导体设备生产”的公司
条件2：投资目标为美国公司
条件3：投资者为PE/VC
一共找出631支基金

除了PE/VC基金列表外，还可查看投资标的公司列表

Company Name	Parent Score	Direct Investment Score	Total Score	Buyer Type	Business Description
New Enterprise Associates	0	94	94	Financial Buyer	New Enterprise Associates is a venture capital firm specializing in investments in venture growth equity at all stages with a focus on seed, start-up, early stage, later stage, growth capital, and public. The firm opportunistically invests in PPEs, expansion, and mezzanine financing. The firm prefers to invest in the information technology sector with a focus on consumer internet, consumer technology,...
Related Investments: Hide Viewing 1-16 of 18					
Company Name	Related Investment Rating	Buyer Type	Business Description		
AstroWatt, Inc. (Current Investment)	★★★★★	Strategic Buyer	AstroWatt, Inc. develops thin crystalline solar cell technology that enables to produce solar cells. It offers Semiconductor-on-Metal technology that creates an ultra-thin silicon metallic substrate that is strong and flexible enough to be routinely handled in volume manufacturing with existing process and automation equipment; and ultra-thin Local Back Contact technology that creates high-efficiency...		
Avallink, Inc. (Current Investment)	★★★★★	Strategic Buyer	Avallink, Inc. engages in the design, production, and supply of demodulators, system-on-a-chips, and embedded software solutions to digital TV and multimedia customers in the United States and internationally. It provides chips for satellite, terrestrial, and cable TV, as well as for multimedia entertainment, and set-top boxes for the Internet over-top applications. The company also offers chips...		

III. 筛选功能（其他）

筛选条件的保存

Screening Tab > Screening > Saved Screens

通过将筛选条件保存为Saved Screen，可以再次使用相同的搜索要求并提取公司和事项。

通过将警报设置为已保存的搜索要求，您可以在搜索结果发生更改时通过电子邮件接收通知

1 在筛选结果(Screening Results)页面点击Save as New Screen

2 定义筛选条件名称，并点击Save保存

3 Screening > Saved Screens 进入以保存的筛选条件

4 查看已保存的筛选条件

S&P Capital IQ Search Companies, People, Funds, and GO TO S&P RESEARCH

My Capital IQ Client Manager Companies Research Markets Screening Charts

Search My Capital IQ

Screening

- Companies
- Quick Screener
- Equities
- Fixed Income
- Key Developments
- People
- Transactions
- Projects/Portfolios
- Sale Cycles
- Instruments
- Saved Screens
- Saved Templates

Idea Generation

- Investment
- Investment Management
- PE/VC
- Corporate
- Screening Lite
- New and Newsworthy
- All Idea Generation Screens

Targeting

- Find Buyers or Investors
- Find Limited Partners

Comparable Analysis

- Create - Companies
- Create - Transactions
- Create - Fixed Income

Company Screening Screening Results

Screening Settings Save as New Screen Create Activity Add to Binder 3 Items

View Criteria Customize Display Columns

Edit Criteria Return to Screen Builder

Search: Search or add data points and formulas ...

Screening Results

Export: All Companies Template

Word Excel Go

Save to List Group Results Launch Visualization... Go

Search Results... Clear Where

Viewing 1-50 of 62 [View 1-50 | 51-62] [View All]

Company Name Industry Classifications

Ace Achieve Infocom Ltd. Wireless Telecommunication S

Save Screen Options

Save Option: Save as a new screen Update existing screen

Save as New screen: Screening Session

Access Level: Jun Sekiguchi

Associated Projects Add: None selected

Save or Cancel

Saved Screens

Screen Builder Idea Generation Saved Screens Saved Templates

Customize View

Saved Screens Create Screening Alert

Delete

	Screen Name	Screen Type	Created/ Modified By
<input type="checkbox"/>	Screening Session	Company	Sekiguchi, Jun
<input type="checkbox"/>	Japanese Public Companies	Company	Sekiguchi, Jun
<input type="checkbox"/>	Singapore Public Companies	Company	Sekiguchi, Jun
<input type="checkbox"/>	Jan24 2013	Company	Sekiguchi, Jun
<input type="checkbox"/>	Jan15	Company	Sekiguchi, Jun
<input type="checkbox"/>	Example 1129	Company	Sekiguchi, Jun

筛选条件的保存 (续)

Screening Tab > Screening > Saved Screens

5 这是要使用的搜索条件 (Saved Screen) 被选中

6 可以使用已保存的搜索条件再次进行筛选

7 按照搜索条件导出的结果

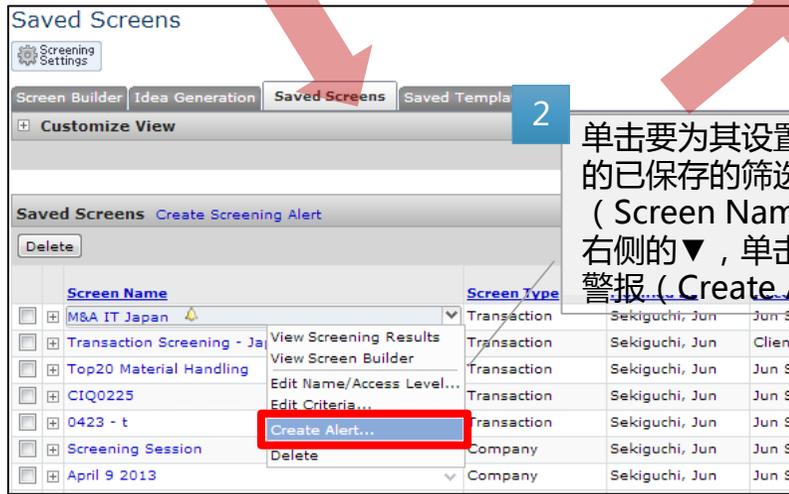
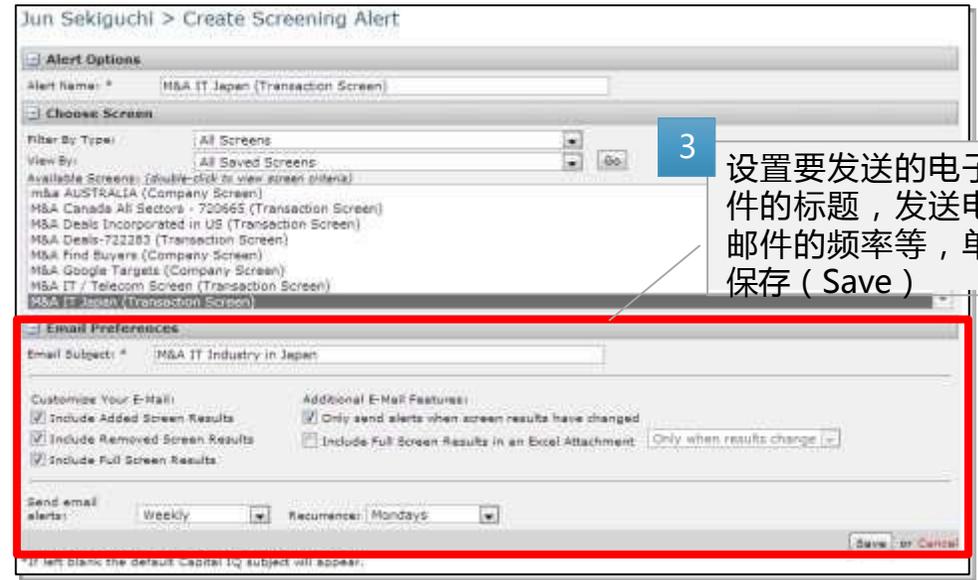
POINT

使用搜索要求再次进行筛选，不同于直接保存搜索出的结果。
因此，它可以是与保存时获得的检索结果不同的输出。

警报设置 (Saved Screens)

Screening Tab > Screening > Saved Screens

例：如果希望在美国IT行业宣布新的并购交易时收到警报，可保存筛选条件并设置警报



筛选结果的保存

My Capital IQ > Watch List

通过将搜索结果保存为监视列表，您可以将其用于筛选，使用Excel等进行分析。

通过为已保存的搜索结果设置警报，您可以在发布有关搜索结果的分析报告时通过电子邮件接收通知

Company Screening Screening Results > Screening Session

View Criteria Customize Display Columns

Edit Criteria Return to Screen Builder

Search: Search or add

Screening Results

Export: All Companies

Word Excel Go

Save to List Group Results Launch

Search Results...

Viewing 1-50 of 62 [View 1-50 | 51-62] [View All]

Company Name	Industry Classifications
Current Page focom Ltd.	Wireless Telecommunication Servi
Select all 62 Results	Wireless Telecommunication Servi
Clear Selected Service Public Company Limited (SET:ADVANC)	Wireless Telecommunication Servi
Airocom Technology Sdn. Bhd.	Wireless Telecommunication Servi
Allixon International Corp.	Wireless Telecommunication Servi

单击▼并选择“选择所有结果”(Select all 62 Results)

S&P Capital IQ

Search Companies, People, Funds, an

My Capital IQ Client Manager Companies Research

My Capital IQ

- Activity Logs / Create
- Binders / Create
- Capital IQ Real-Time
- Comp Sets
- Documents and Reports
- Downloads
- Financials Glossary
- Outlook Contacts
- Profile
- Projects / Create
- Report Builder
- Search Documents
- Settings
- Tasks / Create
- User Directory
- Watch Lists / Create

Alerts

- Create Alert
- Create Screen Alert

Group Man

- Project/Portfolio

点击 My Capital IQ > Watch

你可以看到已保存的该Watch List列表

Save to List

Watch List

Select a watch list Create new

Filter: Clear Filter

SWF Feb2011

点击 Create new

Save to List

Watch List

Create new watch list << Back to existing watch list

Name: Screening Session

Description:

Include fixed income securities from this Issuer

Save or Cancel

给列表命名，并点击Save保存

My Watch Lists

Watch Lists

View: My Watch Lists Go Create a Watch List

Delete

Watch List	Last Day Return (%)	Last Month Return (%)	Last Year Return (%)	Total Rev/ LTM	Total EV/ LTM	P/E (LTM)	Created/ Modified By	Last Modified
Screening Session							Sekiguchi Jun	Feb-18-2013
01242013							Sekiguchi Jun	Jan-24-2013
1017 EXAMPLE2							Sekiguchi Jun	Oct-17-2012

警报设定(Watch Lists)

Screening Tab > Screening > Saved Screens

S&P Capital IQ

Search Companies, People, Funds, and

My Capital IQ Client Manager Companies Research

My Capital IQ

- Activity Logs / Create
- Binders / Create
- Capital IQ Real-Time
- Comp Sets
- Documents and Reports
- Downloads
- Financials Glossary
- Outlook Contacts
- Profile
- Projects / Create
- Report Builder
- Search Documents
- Settings
- Tasks / Create
- User Directory
- Watch Lists / Create

Alerts

- Create Alert**
- Create Screening Alert

Group Management

- Project/Portfolio Screening

1 My Capital IQ > Create Alert

Add Companies, Indices, Industries & Geographies, Securities, Saved Searches, or Lists

Search Companies, Geographies, Indices, Industries, Lists, Saved Searches, Securities (or Pa

Available Entities

- Company Comps
- Coverage Lists
- Portfolios
- Watch Lists**

- TMT Japan
- a
- Withdrawn IPO
- sample
- ss

3 Watch Lists > 选择保存的搜索结果

Add Companies, Indices, Industries & Geographies, Securities, Saved Searches, or Lists

Search Companies, Geographies, Indices, Industries, Lists, Saved Searches, Securities (or Paste

- View Recent Lists**
- View Geographies
- View Industries
- View Indices
- View Saved Searches

2 单击Add Companies..下的输入框 > View Recent Lists

Select Type and Filter (At least one type must be selected)

Alert Types	Available Filters
<input type="checkbox"/> Alert Types	News Sources, Topics and Media Types
<input type="checkbox"/> News	Type
<input type="checkbox"/> Key Developments	Filing Group or Type
<input type="checkbox"/> Filings & Annual Reports	Log Description or Type
<input type="checkbox"/> Activity Logs	Type
<input type="checkbox"/> Events Calendar	Publication Type
<input type="checkbox"/> Transcripts	Action Type
<input type="checkbox"/> S&P RatingsDirect® Actions	

4 Select Type and Filter > 选择警报类型

警报设置的管理

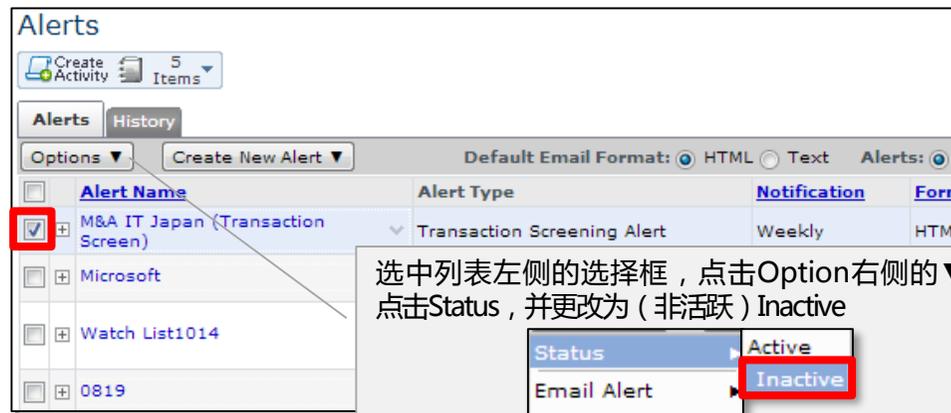
My Capital IQ > Alerts

在警报页面中，您可以管理设置警报（开/关，删除警报）

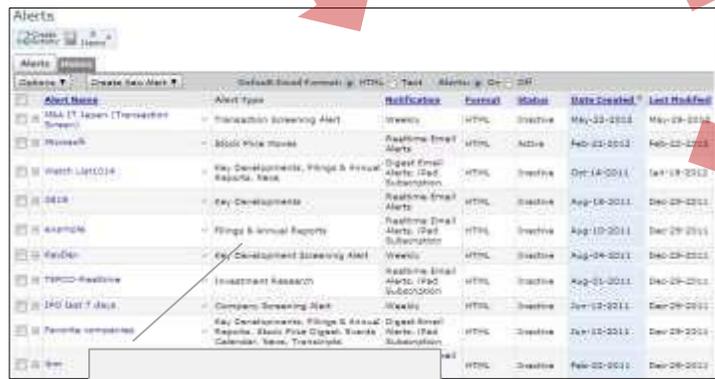
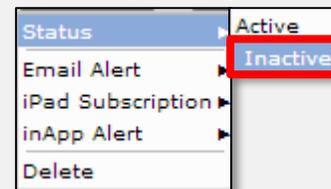


My Capital IQ > Alerts, 访问更多的警报设置列表

<将警报设置为off（非活跃）>



选中列表左侧的选择框，点击Option右侧的▼，点击Status，并更改为（非活跃）Inactive



显示当前已设置的警报列表

<删除警报设置>



点击希望删除的警报旁边的▼，单击并选择删除Delete

设置搜索条件

Screening Criteria > Criteria

Criteria (Greater Than): 销售额超过5亿美元的中国企业

Screening Criteria: Financial Information

Search Financial Data Items

Criteria Display Rank Aggregates

Value (\$mm): **Greater Than** 500 AND

Time Frame: LTM - 0

Definition: Total Revenue

Set the data point to 0 if it is unreported. The company must have reported financials for the selected period.

Viewing 1-50 of 1 to 50000 [View 1-50 | 51-100 | 101-150 | 151-200 | 201-250 | >>] [View 250 Per Page]

Company Name	S&P Entity ID	Geographic Locations	Total Revenue [LTM] (CNYmm, Historical rate)
Beijing State-owned Capital Operation and Management Center	-	China	964,177.3
Central Huijin Investment Ltd.	-	China	504,581.5
Agricultural Bank of China Limited (SEHK:1288)	374857	China	441,967.0
Bank of China Limited (SEHK:3988)	127854	China	398,301.0
Aviation Industry Corporation of China	569003	China	390,382.9
Beijing Zhongfu Communication Engineering Co., Ltd. (SHSE:600019)	-	China	331,823.1
Baoshan Iron & Steel Co., Ltd. (SHSE:600019)	374322	China	284,557.1
Cathay Life Insurance Company Limited (Shanghai)	-	China	281,277.9
Anbang Life Insurance Co., Ltd	577579	China	269,784.6
Beijing Automotive Group Co., Ltd.	568800	China	255,174.2
CEFC Shanghai International Group Limited	602673	China	242,881.5
Alibaba Group Holding Limited (NYSE:BABA)	565454	China	226,913.0
Alkzo Nobel Protective Coatings (Suzhou) Co. Ltd	-	China	215,259.5
Anqing Jingyijing Chemical Co., Ltd.	-	China	204,487.8
Aluminum Corporation of China Limited (SEHK:2600)	357330	China	175,791.9
Bank of Communications Co., Ltd. (SEHK:3328)	119889	China	159,312.0
Bright Food (Group) Co., Ltd.	539090	China	158,926.1
AVIC International Holding Corporation	549547	China	157,581.3

Rank (Absolute Rank): 中国企业市值Top10

Screening Criteria: Financial Information

Search Financial Data Items

Criteria Display **Rank** Aggregates

Time Frame: Latest

Relative to: Screen Results

Group by: **Absolute Rank** here the Highest value has rank 1

Return: Less Than 11 AND

Ranking Help

Set the data point to 0 if it is unreported. The company must have reported financials for the selected period.

Viewing 1-10 of 10

Company Name	Geographic Locations	Total Revenue [LTM] (CNYmm, Historical rate)	Market Capitalization [Latest]: Rank Relative to Screen Results as of Criterion 1 (Highest = 1)	Market Capitalization [My Setting] [Latest] (\$USDmm, Historical rate)
Alibaba Group Holding Limited (NYSE:BABA)	China	226,913.0	1	481,134.7
Tencent Holdings Limited (SEHK:700)	China	261,736.0	2	446,703.5
Industrial and Commercial Bank of China Limited (SEHK:1396)	China	558,783.0	3	285,292.4
China Construction Bank Corporation (SEHK:929)	China	474,945.0	4	221,768.6
PetroChina Company Limited (SEHK:857)	China	2,015,890.0	5	193,468.9
Agricultural Bank of China Limited (SEHK:1288)	China	441,967.0	6	184,267.2
Ping An Insurance (Group) Company of China, Ltd. (SEHK:2318)	China	1,029,707.0	7	165,677.5
Bank of China Limited (SEHK:3988)	China	398,301.0	8	150,334.3
Kweichow Moutai Co., Ltd. (SHSE:600519)	China	62,375.5	9	135,852.5
Shanghai Construction Group Co., Ltd (SHSE:600170)	China	146,470.0	10	131,541.1

Viewing 1-10 of 10

IV. Tools 工具

Report Builder

My Capital IQ- Report Builder

制作Pitch Book

Report Builder Company

Report Status Report Settings

Report Templates Recently Generated Saved Templates Capital IQ Templates

Detailed Report (PDF) CIQ Report (Landscape) Summary Report (PDF)

Edit Edit

Viewing 1-3 of 3 Templates

Report Options

Template Name: No Template Selected

Access Level: No Template Selected

Format: PDF Word Excel

Format Template: S&P Capital IQ Default

Companies: **Add/Edit** 添加公司

Tencent Holdings Limited (SEHK:700)

Save Template **Generate Report** 生成报告

Report Category 添加报告中的数据点和信息

Report Category	Options
<input type="checkbox"/> Company Information	Basic Information
<input type="checkbox"/> Professionals & Board Members	Key Executives & Board Members Basic Information
<input type="checkbox"/> Financials	Default
<input type="checkbox"/> Estimates	
<input type="checkbox"/> Charts	
<input type="checkbox"/> Fixed Income	
<input type="checkbox"/> Credit Analysis	Class Settings

S&P Global Market Intelligence

Charting

Chart Builder-画图工具



Charting-续

Chart Builder-画图工具

点击Compare可以将多家公司的图画在一起

Chart Builder

Tencent Holdings Limited (SEHK:700)



+ COMPARE

+ METRICS

+ ANNOTATIONS

1M

3M

6M

YTD

1Y

3Y

5Y

10Y

MAX



ADD

Pane 1

Right click in the pane to export and for more options

425

Alibaba Group Holding Limited (NYSE:BABA) x

Add individually Custom index

Markets

宏观数据

a. 点击 Macroeconomics > Browse Tree 可以浏览各类经济指标

Market Analysis Macroeconomics Overview

Enter Keyword(s) Find Clear

Search for countries, region

Macroeconomic Events

Date/Time [▲]	Report Name
7:50 AM	Trade Balance
7:50 AM	Imports
7:50 AM	Exports
8:00 AM	Formal Job
9:30 AM	5-Year Loan
9:30 AM	1-Year Loan
2:00 PM	PPI
2:00 PM	PPI
4:00 PM	Current Account
4:00 PM	Average Growth
4:00 PM	Current Account
4:00 PM	Export Order
4:30 PM	unemployment
5:00 PM	Trade Balance
Apr-21 11:30 AM	Customs Trade
Apr-21 11:30 AM	Customs Imports
Apr-21 11:30 AM	Customs Exports
Apr-21 02:00 PM	ILO Unemployment
Apr-21 02:00 PM	Average Exchange

Macro Indicator Open in C

Browse Macro Series

Basic Indicators Basic Geography

- Global Forecast
- U.S.
- Global Historical
 - Foreign Direct Investment, Net
 - Portfolio Investment, Net
 - Balance of Payments
 - CPI (Y-o-Y %)
 - Current Account Balance
 - Current Account Balance (% of GDP)
 - Employment (Y-o-Y%)
 - Exchange Rate
 - Exports (USD)
 - Fiscal Balance (% of GDP)
 - Fixed Investment - Real (Growth Rate)
 - Foreign Currency Reserves
 - Foreign Currency Reserves (% of GDP)
 - Foreign Direct Investment Inflows
 - Foreign Direct Investment Outflows
 - GDP - Nominal
 - GDP - Real
 - GDP - Real (Growth - YoY%)
 - GDP - Real (USD)
 - GDP Per Capita - Nominal

Go or Cancel

Go **Browse Tree**

Actual...	Unit	
-	-	
-	% y/y	
-	% y/y	
-	k	
4.65	%	
3.85	%	
-	% m/m	
-	% y/y	
-	EUR bn	
-	%y/y	
-	EUR mn	
-	% y/y	
4.00	%	
2.90	% 3m y...	

Apr-19-2018 - Dec-31-2019

- GDP - Real (USD) (Quarterly)

- GDP - Real (USD) (Quarterly)

Markets

查看利率，收益率曲线

- b. 点击Interest Rates> Browse Rates可以查看各国利率信息
点击corporate yield curve可以查看公司收益率曲线

The screenshot shows the S&P Global Markets interface. The top navigation bar includes 'Charting', 'RatingsDirect®', 'Markets', 'Companies', 'Credit Analytics', 'S&P Res', 'My Lists', and 'Alerts'. The main content area is titled 'Browse Interest Rates' and features a search bar with 'Find' and 'Clear' buttons. Below the search bar are two tabs: 'By Countries/Regions' (selected) and 'By Rate Types'. The 'By Countries/Regions' tab displays a list of countries and their corresponding interest rate categories, such as 'United States of America' with sub-categories like 'Commercial Paper Rates', 'Deposit Rates', 'Government Debt', 'Interbank Rates', 'Interest Rate Derivatives', 'Major Rates', and 'Repo Rates'. Other countries listed include Argentina, Australia, Australian Government, Bahrain, Brazil, Bulgaria, Canada, Chile, China, and Colombia. A red box highlights the 'Browse Rates' button in the top right corner. To the right of the main content area, a table displays interest rate data for various countries and categories. The table has three columns: 'Current Rate', '1 Day Prior', and '1 Year Prior'. The data is organized into two sections, each with a 'Current Rate', '1 Day Prior', and '1 Year Prior' header. The first section shows data for the United States of America, and the second section shows data for other countries.

Current Rate	1 Day Prior	1 Year Prior
0.65	0.61	2.59
0.30	0.30	1.20
0.64	0.61	1.81
0.37	-0.38	0.11
0.02	0.00	-0.01
Current Rate	1 Day Prior	1 Year Prior
0.24	-0.22	-0.31
0.06	0.05	0.11
0.66	0.67	0.83
0.59	-0.58	-0.72
0.00	-0.01	-0.06
2.96	2.96	4.11

帮助功能(Q&A)

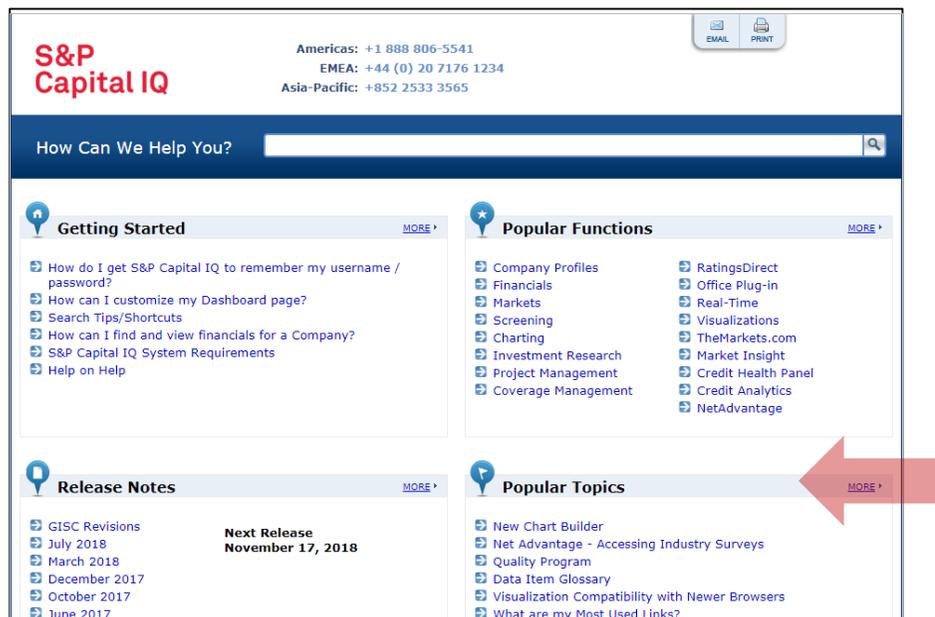
Help

Help网站总结了客户经常提出的问题和答案，收集到我们网络平台的帮助功能中

1. 单击网站平台右上角的帮助 (Help)



2. 点击热门话题中的常见问题 (Popular Topics)



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S&P Global Market Intelligence

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